18 December 2007

COMMENCEMENT OF OFFICIAL QUOTATION - METALS FINANCE CORP.

Metals Finance Corp. (the "Company") was admitted to the official list of ASX Limited on Tuesday, 18 December 2007.

Official quotation of the Company's securities will commence on Thursday, 20 December 2007 at 10.30 am E.D.S.T. (9.30 am Brisbane time).

Quoted Equity Securities:	65,557,100 CHESS Depository Interests ("CDI's")
ASX Code:	MFC
Time:	10.30 am E.D.S.T. (9.30 am Brisbane time)
Date:	Thursday, 20 December 2007
ITS Abbreviation:	METALS FIN
ISIN:	AU000000MFC3
Home Branch:	Brisbane
GICS Industry Classification:	To be advised
Registered Office:	C/- Simpson and Winslow Pty Ltd Suite 13, 5 Michigan Drive OXENFORD QLD 4210 Phone: +61 7 3228 6155 Fax: +61 7 5573 6097
Corporate Office:	23 Riversdale Road OXENFORD QLD 42410 Phone: 07 5573 1800 Web address: www.metalsfinance.com
Company Secretary:	Mr Ian Hillhouse

Share Registry:	Computershare Investor Services Level 19, 307 Queen Street BRISBANE QLD 4001 Phone: 07 3237 2100 Fax: 07 3229 9860
Lead Manager:	Pitt Capital Partners Limited Level 2, 160 Pit Street Mall SYDNEY NSW 20000 Phone: 02 9210 7000 Fax: 02 9210 7099
Balance Date:	31 August
CHESS:	Participating. The Company will also operate an issuer sponsored sub-register
State of Incorporation:	British Columbia, Canada
ASX restricted securities:	• 11,973,476 CDI's. • 3,600,000 unquoted options exercisable at 26.5 cents each on or before 3 February 2010. • 1,500,000 unquoted options exercisable at 26.5 cents each on or before 6 March 2010. • 3,900,000 unquoted warrants exercisable at 26.5 cents each on or before 6 March 2010. • 4,000,000 unquoted convertible notes issued on 10 October 2007. • 3,000,000 unquoted convertible notes issued on 9October 2007.
Dividend Policy:	N/A
Activities:	Provider of project implementation and funding for the development of metal recovery projects in Australia and South Africa

Securities not quoted:	8,059,487 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation. 55,800 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue, being 28 February 2007. 3,534,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue, being 6 March 2007. 324,189 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue, being 30 June 2007. 3,225,000 unquoted options exercisable at 26.5 cents each on or before 3 February 2010, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation. 1,200,000 unquoted options exercisable at 26.5 cents each on or before 6 March 2010, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation. 900,000 unquoted warrants exercisable at 26.5 cents each on or before 6 March 2010, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation. 3,000,000 unquoted warrants exercisable at 26.5 cents each on or before 6 March 2010, classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue being 6 March 2007. 375,000 unquoted options exercisable at 26.5 cents each on or before 3 February 2010, classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue being 3 February 2007. 300,000 unquoted options exercisable at 26.5 cents each on or before 6 March 2010, classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue being 6 March 2007. 3,000,000 unquoted convertible notes issued on 9 October 2007, classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue. 4,000,000 unquoted convertible notes issued on 10 October 2007, classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue.

ASX Contact:	Patrick O'Connor
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Ext.No:	4001
Date:	18 December 2007