



10 March 2008

Updated Announcement

END OF RESTRICTION PERIOD

In accordance with Listing Rule 3.10A, Metals Finance Corp (ASX: MFC) ("**the Company**") advises that:

1. 300,000 options to purchase ordinary shares in the capital of the Company currently subject to Restriction Agreement will come out of escrow on 26 March 2008.
2. 3,900,000 warrants to purchase ordinary shares in the capital of the Company currently subject to Restriction Agreement will come out of escrow on 26 March 2008.
3. 3,589,800 ordinary shares in the capital of the Company currently subject to Restriction Agreement will come out of escrow on 26 March 2008.

- End -

For further information:

Tony Treasure
Chief Executive Officer
0414 669 135