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The Manager
Company Announcements Office
Australian Securities Exchange

LUCKY BREAK NICKEL PROJECT – PRODUCT SUPPLY AGREEMENT

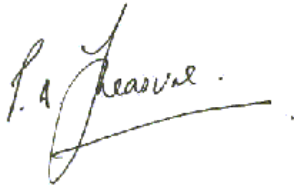
As foreshadowed in the Company's Prospectus Metals Finance Corp (MFC) has been considering all appropriate off-take opportunities in respect to its Lucky Break nickel project. The Company is now pleased to announce that Product Supply and Technology Cooperation Agreements have been finalised and executed between MFC and the BHP Billiton Yabulu Nickel Refinery whereby:

1. BHP Billiton has agreed to and will purchase 100% of the nickel product from MFC and the Company's joint venture partner Metallica Minerals Ltd (ASX:MLM) Lucky Break Nickel Project for refining at its Yabulu nickel refinery near Townsville in North Queensland. Under this agreement BHP Billiton will purchase between 1,500 and 1,800 tonnes per year of contained nickel for the life of the operation, based on an agreed percentage of LME price for the metal.
2. BHP Billiton and MFC have established a technical co-operation relationship which will provide MFC with practical assistance and access, if required, to extensive technology developed by BHP Billiton that may become relevant to the Lucky Break nickel operation.

These agreements significantly enhance the early development of Metals Finance Corp.'s project roll out and business plan in:

- a) Providing a secure long-term local market for the nickel product from the Lucky Break nickel operation on favourable commercial terms.
- b) Providing access to a broad range of technical and commercial skills in development of the Lucky Break and other projects, if required by Metals Finance.
- c) Establishing a potentially long term relationship with one of the world's largest nickel producers and mining houses.

As announced by the Company on 27 December, development of the Lucky Break nickel project is well in train, with commissioning being targeted during 2008.



P.A. Treasure
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