

Appendix 4D

Half Year Report (in Australian Dollar)

Name of Entity:	Metals Finance Corp ABN 83 127 131 604
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1. Details of the reporting period

Current Period:	1 September 2009 - 28 February 2010
Previous corresponding period	1 September 2008 - 29 February 2009

2. Results for announcement to the market

				28 Feb 2010 (6 Months) A\$
2. Results for announcement to the market				
2.1 Revenues from ordinary activities	down	64.5%	to	537,965
2.2 Net Profit / (Loss) from ordinary activities after tax attributable to members	up	331.1%	to	(1,737,562)
2.3 Net Profit / (Loss) for the period attributable to members	up	331.1%	to	(1,737,562)
2.4 Dividends	Amount per security		Franked amount per security	
Interim dividend	Nil	Nil		
Final dividend	Nil	Nil		
2.5 Record date for determining entitlements to dividends			N/A	

2.6 Explanation of the figures in 2.1 to 2.4: refer to the 28 February 2010 half year report.

3. Net tangible assets per security

	28 February 2010	28 February 2009
Net tangible assets per share (cents)	19.1	18.9

4. Control gained or lost over entities during the period

N/A

5. Details of dividends / distributions

5.1 Date dividend / distribution is payable

N/A

5.2 Record date to determine entitlements to the dividend / distribution

N/A

5.3 Final dividend

Current year

Previous year

5.4 Interim dividend

Current year

Previous year

Amount per security	Franked amount per security at 30%tax	Amount per security of foreign source dividend	Date of payment
N/A	N/A	N/A	
N/A	N/A	N/A	
N/A	N/A	N/A	
N/A	N/A	N/A	

6. Details of dividend reinvestment plan

N/A

7. Details of associates and joint venture entities

None

8. Accounting standards used by foreign entities

AIFRS has been used for the half year reporting purposes

9. Qualification of audit / review

No dispute or qualification.