

Form 604Corporations Act 2001
Section 671B**Notice of change of interests of substantial holder**To Company Name/Scheme **Metals Finance Limited**ACN/ARSN **127 131 604****1. Details of substantial holder (1)**Name **Proto Resources & Investments NL**ACN/ARSN (if applicable) **108 507 517**There was a change in the interests of the substantial holder on **4/6/2010**The previous notice was given to the company on **11/9/2008**The previous notice was dated **11/9/2008****2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully paid ordinary shares	2,780,000	5.17%	4,900,000	6.70%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
		Refer Annexure A			

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Proto Resources & Investments Ltd	Proto Resources & Investments Ltd	Proto Resources & Investments Ltd	Registered holder of shares	4,900,000 fully paid ordinary shares	4,900,000

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
n/a	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Proto Resources & Investments Ltd	Suite 1901, Level 19, 109 Pitt Street, Sydney NSW 2000

Signature

print name ANDREW MORTIMER capacity CHAIRMAN & MANAGING DIRECTOR
 sign here A Mortimer date 21 / 6 / 10

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

ANNEXURE A

PROTO RESOURCES & INVESTMENTS LTD

ACN 108 507 517

PAGE 1 OF 3

THIS IS ANNEXURE A OF 3 PAGES REFERRED TO IN FORM 604 NOTICE OF CHANGE OF INTERESTS OF SUBSTANTIAL HOLDER

3. CHANGES IN RELEVANT INTERESTS

DATE OF CHANGE	PERSON WHOSE RELEVANT INTEREST CHANGED	NATURE OF CHANGE	CONSIDERATION GIVEN IN RELATION TO CHANGE	NUMBER OF ORDINARY SHARES AFFECTED	PERSON'S VOTES AFFECTED
27/07/2009	PROTO RESOURCES & INVESTMENT LIMITED	ON-MARKET PURCHASE	\$ 11,500.00	100,000	100,000
28/07/2009	PROTO RESOURCES & INVESTMENT LIMITED	ON-MARKET PURCHASE	\$ 11,500.00	100,000	100,000
23/10/2008	PROTO RESOURCES & INVESTMENT LIMITED	ON-MARKET PURCHASE	\$ 1,280.00	20,000	20,000
24/10/2008	PROTO RESOURCES & INVESTMENT LIMITED	ON-MARKET PURCHASE	\$ 2,091.33	33,328	33,328
24/10/2008	PROTO RESOURCES & INVESTMENT LIMITED	ON-MARKET PURCHASE	\$ 2,928.67	46,672	46,672
27/10/2008	PROTO RESOURCES & INVESTMENT LIMITED	ON-MARKET PURCHASE	\$ 3,359.66	53,328	53,328
27/10/2008	PROTO RESOURCES & INVESTMENT LIMITED	ON-MARKET PURCHASE	\$ 3,192.34	50,672	50,672
29/10/2008	PROTO RESOURCES & INVESTMENT LIMITED	ON-MARKET PURCHASE	\$ 642.70	9,328	9,328
29/10/2008	PROTO RESOURCES & INVESTMENT LIMITED	ON-MARKET PURCHASE	\$ 46.30	672	672
29/10/2008	PROTO RESOURCES & INVESTMENT LIMITED	ON-MARKET PURCHASE	\$ 3,218.53	46,713	46,713
29/10/2008	PROTO RESOURCES & INVESTMENT LIMITED	ON-MARKET PURCHASE	\$ 180.17	2,615	2,615
29/10/2008	PROTO RESOURCES & INVESTMENT LIMITED	ON-MARKET PURCHASE	\$ 735.30	10,672	10,672
11/11/2008	PROTO RESOURCES & INVESTMENT LIMITED	ON-MARKET PURCHASE	\$ 7,500.00	100,000	100,000
11/11/2008	PROTO RESOURCES & INVESTMENT LIMITED	ON-MARKET PURCHASE	\$ 6,699.60	89,328	89,328
11/11/2008	PROTO RESOURCES & INVESTMENT LIMITED	ON-MARKET PURCHASE	\$ 8,300.40	110,672	110,672
17/12/2008	PROTO RESOURCES & INVESTMENT LIMITED	ON-MARKET SALE	-\$ 16,460.64	- 110,400	- 110,400
17/12/2008	PROTO RESOURCES & INVESTMENT LIMITED	ON-MARKET SALE	-\$ 25,539.12	- 189,600	- 189,600
17/12/2008	PROTO RESOURCES & INVESTMENT LIMITED	ON-MARKET SALE	-\$ 2,200.00	- 20,000	- 20,000

ANNEXURE A

PROTO RESOURCES & INVESTMENTS LTD

ACN 108 507 517

PAGE 2 OF 3

17/12/2008	PROTO RESOURCES & INVESTMENT LIMITED	ON-MARKET SALE	-\$ 3,300.00	- 30,000	- 30,000
17/12/2008	PROTO RESOURCES & INVESTMENT LIMITED	ON-MARKET SALE	-\$ 16,400.00	- 164,000	- 164,000
18/12/2008	PROTO RESOURCES & INVESTMENT LIMITED	ON-MARKET SALE	-\$ 10,000.00	- 100,000	- 100,000
19/12/2008	PROTO RESOURCES & INVESTMENT LIMITED	ON-MARKET SALE	-\$ 3,600.00	- 36,000	- 36,000
19/12/2008	PROTO RESOURCES & INVESTMENT LIMITED	ON-MARKET SALE	-\$ 1,280.00	- 20,000	- 20,000
19/12/2008	PROTO RESOURCES & INVESTMENT LIMITED	ON-MARKET SALE	-\$ 2,093.00	- 33,328	- 33,328
30/03/2009	PROTO RESOURCES & INVESTMENT LIMITED	ON-MARKET SALE	-\$ 6,288.33	- 100,000	- 100,000
1/04/2009	PROTO RESOURCES & INVESTMENT LIMITED	ON-MARKET SALE	-\$ 3,835.04	- 60,000	- 60,000
1/04/2009	PROTO RESOURCES & INVESTMENT LIMITED	ON-MARKET SALE	-\$ 3,264.83	- 47,385	- 47,385
2/04/2009	PROTO RESOURCES & INVESTMENT LIMITED	ON-MARKET SALE	-\$ 180.17	- 2,615	- 2,615
7/05/2009	PROTO RESOURCES & INVESTMENT LIMITED	ON-MARKET PURCHASE	\$ 8,829.00	90,000	90,000
7/05/2009	PROTO RESOURCES & INVESTMENT LIMITED	ON-MARKET PURCHASE	\$ 7,475.00	75,000	75,000
31/08/2009	PROTO RESOURCES & INVESTMENT LIMITED	ON-MARKET PURCHASE	\$ 12,983.40	129,834	129,834
1/09/2009	PROTO RESOURCES & INVESTMENT LIMITED	ON-MARKET PURCHASE	\$ 16.60	166	166
1/09/2009	PROTO RESOURCES & INVESTMENT LIMITED	ON-MARKET PURCHASE	\$ 8,800.00	80,000	80,000
16/09/2009	PROTO RESOURCES & INVESTMENT LIMITED	ON-MARKET PURCHASE	\$ 5,250.00	50,000	50,000
17/09/2009	PROTO RESOURCES & INVESTMENT LIMITED	ON-MARKET PURCHASE	\$ 2,100.00	20,000	20,000
18/09/2009	PROTO RESOURCES & INVESTMENT LIMITED	ON-MARKET PURCHASE	\$ 8,947.38	85,213	85,213
23/09/2009	PROTO RESOURCES & INVESTMENT LIMITED	ON-MARKET PURCHASE	\$ 4,702.64	44,787	44,787
17/11/2009	PROTO RESOURCES & INVESTMENT LIMITED	ON-MARKET PURCHASE	\$ 21,947.04	184,142	184,142
19/11/2009	PROTO RESOURCES & INVESTMENT LIMITED	ON-MARKET PURCHASE	\$ 22.32	186	186
4/06/2010	PROTO RESOURCES & INVESTMENT LIMITED	ON-MARKET PURCHASE	\$ 11,950.26	170,718	170,718

ANNEXURE A

PROTO RESOURCES & INVESTMENTS LTD

ACN 108 507 517

PAGE 3 OF 3

11/06/2010	PROTO RESOURCES & INVESTMENT LIMITED	ON-MARKET PURCHASE	\$ 14,400.00	200,000	200,000
17/06/2010	PROTO RESOURCES & INVESTMENT LIMITED	ON-MARKET PURCHASE	\$ 10,471.84	129,282	129,282

SIGNED:



PRINT NAME:

ANDREW MORTIMER

CAPACITY:

CHAIRMAN AND MANAGING DIRECTOR

DATE:

21/6/10