



Cancellation Summary

Entity name

PACIFIC AMERICAN HOLDINGS LIMITED

Security on which the reorganisation was to be applicable

PAK	ORDINARY FULLY PAID
PAKAG	OPTION EXPIRING 31-MAR-2025 EX \$0.018
PAKAD	OPTION EXPIRING 29-JUN-2026 EX \$0.03
PAKAA	OPTION EXPIRING 04-JUN-2024 EX \$0.063

Announcement Type

Cancellation of previous announcement

Date of this announcement

11/5/2022

Reason for the cancellation

The Company has withdrawn resolution 12 - Consolidation of Capital at its forthcoming AGM on 31 May 2022.

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

PACIFIC AMERICAN HOLDINGS LIMITED

1.2 Registered Number Type

ABN

Registration Number

83127131604

1.3 ASX issuer code

PAK

1.4 The announcement is☒ Cancellation of previous announcement**1.4c Reason for cancellation of previous announcement**

The Company has withdrawn resolution 12 - Consolidation of Capital at its forthcoming AGM on 31 May 2022.

1.4d Date of previous announcement(s) to this cancellation

2/5/2022

1.5 Date of this announcement

11/5/2022

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
PAK	ORDINARY FULLY PAID
PAKAG	OPTION EXPIRING 31-MAR-2025 EX \$0.018
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Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

☒ Yes**2.2 Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	31/5/2022	☒ Actual	No

CommentsPart 3 - Consolidation or split timetable and details

3.1 +Record date

3/6/2022

3.2 Date of +security holder meeting

31/5/2022

3.2a Effective date of consolidation or split

31/5/2022

3.3 Last day for trading in the pre consolidation or split +securities

1/6/2022

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

2/6/2022

3.5 Record date

3/6/2022

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

6/6/2022

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

10/6/2022

**3.8 Trading starts on a normal T+2 basis**

14/6/2022

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

16/6/2022

Part 4 - Event type and details

4.1 The event is☒ +Security consolidation**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

2

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (lies).**4.2 Scrip fraction rounding**

Fractions rounded down to the nearest whole number or fractions disregarded

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split**ASX +Security Code**

PAK

ASX +Security Description

ORDINARY FULLY PAID

Quoted/unquoted☒ Quoted**Number on issue pre
consolidation or split**

477,877,402

**Number on issue post
consolidation or split**

238,938,701

Estimate/Actual☒ Estimated**ASX +Security Code**

PAKAG

ASX +Security Description

OPTION EXPIRING 31-MAR-2025 EX \$0.018

Quoted/unquoted☒ Unquoted**Number on issue pre
consolidation or split**

5,000,000

**Number on issue post
consolidation or split**

2,500,000

Estimate/Actual☒ Estimated**ASX +Security Code**

PAKAD

ASX +Security Description

OPTION EXPIRING 29-JUN-2026 EX \$0.03

Quoted/unquoted☒ Unquoted**Number on issue pre
consolidation or split**

12,000,000

**Number on issue post
consolidation or split**

6,000,000

Estimate/Actual☒ Estimated



ASX +Security Code	ASX +Security Description		
PAKAA	OPTION EXPIRING 04-JUN-2024 EX \$0.063		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
☒ Unquoted	1,500,000	750,000	☒ Estimated

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description	
PAKAG	OPTION EXPIRING 31-MAR-2025 EX \$0.018	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
☒ Unquoted	0.01800000	0.03600000

ASX +Security Code	ASX +Security Description	
PAKAD	OPTION EXPIRING 29-JUN-2026 EX \$0.03	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
☒ Unquoted	0.03000000	0.06000000

ASX +Security Code	ASX +Security Description	
PAKAA	OPTION EXPIRING 04-JUN-2024 EX \$0.063	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
☒ Unquoted	0.06300000	0.12600000

Part 6 - Further information

6.1 Further information relating to the consolidation or split