



MARKET RELEASE

07 January 2013

MGT Resources Limited

ADMISSION TO OFFICIAL LIST

MGT Resources Limited was admitted to the Official List of ASX Limited on Monday, 7 January 2013.

Official Quotation of the following securities will commence at 11:00 AM A.E.D.T. on Wednesday, 9 January 2013.

139,931,455 ordinary shares fully paid issued at \$0.20 per share

Security Code: MGS

Charlotte Hope
Senior Adviser, Listings Compliance (Sydney)