MGT Resources

Placement of Securities by MGT Mining Limited to MGT Resources Limited

A placement of new ordinary shares has been made by MGT Mining Limited to its major shareholder, MGT Resources Limited.

23,710,950 shares in MGT Mining Limited were issued to MGT Resources Limited at $0.22 per MGT Mining Limited share.

This takes the total shareholding in MGT Mining Limited to 89.48%

MGT Mining Limited and its wholly owned subsidiary, owns 100% of the Mt Garnet Project, the Pyramid Gold Project, and the Southern Queensland Projects.

By order of the Board,

Alexander Moody
Company Secretary

ASX Release

29 August 2013

ASX CODE

MGS

REGISTRY

Computershare

SHARES ON ISSUE

288,157,040

DIRECTORS' HOLDING

48.5%

Tin Price: US$21,675/t

Gold Price: US$1,415/oz

MGT
Resources Limited
2.05/68 York Street
Sydney NSW 2000
Australia

T: 61 2 9262 1122
F: 61 2 9299 5175

www.mgt.net.au
info@mgt.net.au

ABN: 38 131 715 645