



MGT RESOURCES LIMITED ENTERS INTO LINES OF CREDIT

- MGT Resources Limited has entered into:
 - a \$55,000 line of credit with Mr Jonathan Paul Back, Executive Chairman of MGT Resources Limited
 - a \$55,000 line of credit with Mr Gary Kuo, Managing Director and Executive Director of MGT Resources Limited and
 - a \$55,000 line of credit with Mr Christopher Chen, Executive Director and Chief Operating Officer of MGT Resources Limited

- These redraw facilities are available until the earlier of, the date on which funding is received from Joseph Capital (Hong Kong) Limited (“Joseph Capital”) under the \$1,000,000 Placement Agreement announced to the market on 3 June 2016 and 15 July 2016.

- The facilities are unsecured and allow MGT Resources Limited to repay any drawn down funds at any time during the availability period.

- There is no interest (or other costs) payable by MGT Resources Limited in respect of the facilities.

ASX Release

30 June 2016

ASX CODE

MGS

REGISTRY

Computershare

SHARES ON ISSUE

452,763,101

Tin Price: US\$17,109/t

Gold Price: US\$1,319/oz

MGT

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