



CANCELLATION OF UNLISTED SHARE OPTIONS

MGT Resources Limited ('MGT', 'The Company') wishes to advise that 6,800,000 unlisted employee share options exercisable on or before 7 November 2016 at 15 cents per option have expired unexercised under the terms of issue and have been cancelled by the Company.

ASX Release

7 November 2016

ASX CODE

MGS

REGISTRY

Computershare

SHARES ON ISSUE

483,066,131

MGT

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