



NON-EXECUTIVE DIRECTOR RESIGNATION

Mr Li Hai Jun

Mr Li Hai Jun, Non-Executive Director, has advised the board of MGT Resources Limited (MGT or The Company) that he would no longer be putting himself forward for re-election at the Annual General Meeting and would tender his resignation at the conclusion of the Annual General Meeting, held today, in order to pursue other business interests.

Mr Li Hai Jun has been a Non-Executive Director from April 2009 to November 2016. The Board of MGT sincerely thank him for his valued contribution and significant input to the MGT Board during this time and wish him and his family all the best for the future.

Attached is an Appendix 3Z (Final Director's Interest Notice) for Li Hai Jun.

ASX Release

30 November 2016

ASX CODE

MGS

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483,066,131

MGT

Resources Limited
Suite 1305, Level 13,
109 Pitt Street
Sydney NSW 2000
Australia

Appendix 3Z

Final Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity: MGT Resources Limited
ABN: 38 131 715 645

We (the entity) give ASX the following information under listing rule 3.19A.3 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of director	Li Hai Jun
Date of last notice	7 th November 2016
Date that director ceased to be director	30 th November 2016

Part 1 – Director's relevant interests in securities of which the director is the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Number & class of securities
Indirect: 18,230,000 ordinary fully paid shares

+ See chapter 19 for defined terms.

Appendix 3Z

Final Director's Interest Notice

Part 2 – Director's relevant interests in securities of which the director is not the registered holder

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Name of holder & nature of interest Note: Provide details of the circumstances giving rise to the relevant interest	Number & class of securities
Parkridge Capital Inc	18,200,000 ordinary fully paid shares
Po Kay Securities & Shares Co. Limited	30,000 ordinary fully paid shares

Part 3 – Director's interests in contracts

Detail of contract	MGT Resources Limited and Parkridge Capital Inc
Nature of interest	Non-Executive Director fees.
Name of registered holder (if issued securities)	N/A
No. and class of securities to which interest relates	N/A

+ See chapter 19 for defined terms.