

14 July 2022
ASX Market Release

Auric Mining Limited Cleansing Statement

This notice is given by Auric Mining Limited (ASX Code: **AWJ**) (**AWJ** or **Company**) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**the Act**) as it applies to AWJ.

On 13 July 2022, AWJ issued 4,716,981 fully paid ordinary shares (**shares**) to John Dennis Williams and Debbie Lynne Williams as approved by Shareholders at the Company's Annual General Meeting held 27 May 2022. The shares are being issued for non-cash consideration as part payment under an option agreement, details of which are set out in the Addendum to the Notice of Meeting dated 19 May 2022, for \$0.0848 per share calculated based on a 30-day VWAP.

The Company advises that:

- a) the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (the "Act");
- b) as a disclosing entity, the Company is subject to regular reporting and disclosure obligations;
- c) as at the date of the notice, the Company has complied with;
 - i. the provisions of Chapter 2M of the Act, as they apply to the Company; and
 - ii. section 674 of the Act; and
- d) as at the date of this notice, there is no information to be disclosed that is "excluded information" within the meanings of sections 708A(7) and 708A(8) of the Act.

Tamara Barr
Company Secretary
Auric Mining Limited

This announcement has been approved for release by the Board.

For further information please contact:

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