

Notice reference number: 0125.18.02

Notice date: 12/02/2018

What's this about?

Effective date: 12/02/2018

☒ ASX Trade	☐ ASX 24	☐ ASX TECH				
☒ Trading	☐ Clearing	☐ Settlement	☐ ALC	☐ ASX NET		
☐ Operations	☐ Technology	☐ Market Data	☐ Rules	☒ Compliance	☐ Risk	☒ Other

Title

Accelerate Resources Limited – Admission and Commencement of Official Quotation

Description

Accelerate Resources Limited (Company) was admitted to the official list of ASX Limited (ASX) on Monday 12 February 2018.

Official quotation of the Company's shares will commence at 1:30 pm AEDT on Wednesday 14 February 2018. The Company has raised \$5,000,000 pursuant to the offer under a prospectus dated 30 November 2017 by the issue of 25,000,000 fully paid ordinary shares at an issue price of \$0.20 per share.

Quoted Securities: 27,260,000 fully paid ordinary shares

ASX Code: AX8

Time: 1:30 pm AEDT (10:30 am WST) on Wednesday 14 February 2018

Date: 14 February 2018

ASX Trade Abbreviation: ACCELERATE

ISIN: AU000000AX84

Home Branch: Perth

Industry Classification: Materials

Registered Office: Unit 1, 16 Ord Street
WEST PERTH WA 6005
Tel: (08) 9324 2072

Company Secretary: Brett Tucker

Share Registry: Automic Share Registry Pty Ltd
Level 2, 267 St Georges Terrace
PERTH WA 6000
Tel: 1300 288 664

Balance Date: 30 June

<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored subregister.
<u>Place of Incorporation:</u>	Western Australia
<u>Dividend Policy:</u>	See page 22 of the Company's prospectus dated 30 November 2017.
<u>Activities:</u>	The acquisition, exploration and development of mineral resources throughout Australia.
<u>ASX Restricted Securities:</u>	13,125,000 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow until 14 February 2020, being a period of 24 months from the date of quotation of the Company's securities. 6,000,000 unquoted options exercisable at \$0.25 each and expiring on 30 April 2021, classified by ASX as restricted securities to be held in escrow until 14 February 2020, being a period of 24 months from the date of quotation of the Company's securities. 5,000,000 unquoted options exercisable at \$0.25 each and expiring on 14 February 2022, classified by ASX as restricted securities to be held in escrow until 14 February 2020, being a period of 24 months from the date of quotation of the Company's securities. 300,000 fully paid ordinary shares, classified as restricted securities to be held in escrow until 10 May 2018, being a period of 12 months from the date of issue. 600,000 fully paid ordinary shares, classified as restricted securities to be held in escrow until 31 May 2018, being a period of 12 months from the date of issue. 110,000 fully paid ordinary shares, classified as restricted securities to be held in escrow until 20 June 2018, being a period of 12 months from the date of issue. 1,225,000 fully paid ordinary shares, classified as restricted securities to be held in escrow until 22 November 2018, being a period of 12 months from the date of issue. 5,000,000 fully paid ordinary shares, classified as restricted securities to be held in escrow until 23 January 2019, being a period of 12 months from the date of issue. 4,000,000 unquoted options exercisable at \$0.25 each and expiring on 30 April 2021, classified as restricted securities to be held in escrow until 23 January 2019, being a period of 12 months from the date of issue.

What do I need to do and by when?

Instructions

For further details, please refer to the Company's prospectus dated 30 November 2017.

Need more information?

Issued by

Hayley Pratt

Contact Details

08 9224 0000

Disclaimer