



Announcement Summary

Entity name

ACCELERATE RESOURCES LIMITED

Date of this announcement

Monday December 04, 2023

The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

| ASX +security code               | Security description                         | Total number of +securities to be issued/transferred | Issue date |
|----------------------------------|----------------------------------------------|------------------------------------------------------|------------|
| New class - code to be confirmed | AX8AX: OPTION EXPIRING 30-NOV-2026 EX \$0.05 | 6,500,000                                            | 30/11/2023 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

ACCELERATE RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

33617821771

**1.3 ASX issuer code**

AX8

**1.4 The announcement is**

☒ New announcement

**1.5 Date of this announcement**

4/12/2023



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code**

New class - code to be confirmed

**+Security description**

AX8AX: OPTION EXPIRING 30-NOV-2026 EX \$0.05

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

30/11/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

| Name of KMP  | Name of registered holder                         | Number of +securities |
|--------------|---------------------------------------------------|-----------------------|
| Richard Hill | SILVERPEAK NOMINEES PTY LTD<br><THE RGM HILL A/C> | 2,000,000             |
| Yaxi Zhan    | EMPF Investment Pty Ltd <EMP<br>Family A/C>       | 2,000,000             |
| Grant Mooney | Mr Grant Jonathan Mooney                          | 1,000,000             |
| Steve Bodon  | Stephen Bruce Bodon                               | 1,500,000             |

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02732842-6A1177560?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02732842-6A1177560?access_token=83ff96335c2d45a094df02a206a39ff4)

## Options Details

| +Security currency      | Exercise price | Expiry date |
|-------------------------|----------------|-------------|
| AUD - Australian Dollar | AUD 0.05000000 | 30/11/2026  |



**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

AX8AX: OPTION EXPIRING 30-NOV-2026 EX \$0.05

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02732842-6A1177560?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02732842-6A1177560?access_token=83ff96335c2d45a094df02a206a39ff4)

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

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**Number of +securities**

6,500,000



## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| AX8 : ORDINARY FULLY PAID          | 472,002,195                          |

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description                                              | Total number of +securities on issue |
|---------------------------------------------------------------------------------|--------------------------------------|
| AX8AT : OPTION EXPIRING 28-DEC-2024 EX \$0.05                                   | 58,571,376                           |
| AX8AR : OPTION EXPIRING 22-OCT-2024 EX \$0.10                                   | 10,000,000                           |
| AX8AU : OPTION EXPIRING 27-JAN-2025 EX \$0.05                                   | 2,250,000                            |
| AX8AV : OPTION EXPIRING 01-DEC-2024 EX \$0.05                                   | 1,000,000                            |
| AX8AW : PERFORMANCE RIGHTS EXPIRING 01-DEC-2023                                 | 1,000,000                            |
| AX8AN : OPTION EXPIRING 27-NOV-2024 EX \$0.0957                                 | 9,000,000                            |
| AX8AQ : OPTION EXPIRING 01-FEB-2025 EX \$0.059                                  | 1,000,000                            |
| AX8AP : OPTION EXPIRING 16-NOV-2024 EX \$0.0593                                 | 4,500,000                            |
| New class - code to be confirmed : AX8AX: OPTION EXPIRING 30-NOV-2026 EX \$0.05 | 6,500,000                            |



## Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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