



Announcement Summary

Entity name

ARCHER MATERIALS LIMITED

Date of this announcement

Wednesday November 20, 2024

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted options, exercisable at \$0.534 each and expiring on 30 June 2028	13,000,000	20/11/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ARCHER MATERIALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

123993233

1.3 ASX issuer code

AXE

1.4 The announcement is

New announcement

1.5 Date of this announcement

20/11/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Unlisted options, exercisable at \$0.534 each and
expiring on 30 June 2028

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

20/11/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Damien Connor	MR DAMIEN SCOTT CONNOR & MRS EMILY JANE CONNOR <CONNOR FAMILY A/C>	2,000,000
Gregory English	GDE EXPLORATION (SA) PTY LTD <A1 ENGLISH FAMILY A/C>	5,000,000
Bernadette Harkin	BHCW Pty Ltd ATF Harkin Family Trust	3,000,000
Ken Williams	KENNETH GRAHAM WILLIAMS & PHILIPPA CHRISTINE WILLIAMS <KG & PC WILLIAMS FAMILY A/C>	3,000,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer to the Notice of Annual General Meeting dated 20 November 2024

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02868546-2A1556598>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.53400000

Expiry date

30/6/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of



company option

AXE : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Performance Rights and Share Option Plan 2023 Notice of Annual General Meeting

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02731567-2A1483629>

Any other information the entity wishes to provide about the +securities the subject of this notification

Options vest on 1 January 2025.

Shareholder approval was received for the issue of Options to Directors at the Company's Annual General Meeting held on 20 November 2024.

Issue details

Number of +securities

13,000,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AXE : ORDINARY FULLY PAID	254,847,013

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AXEAF : OPTION EXPIRING 31-MAY-2025 EX \$1.79	18,700,000
New class - code to be confirmed : Unlisted options, exercisable at \$0.534 each and expiring on 30 June 2028	13,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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