



GME RESOURCES LTD

ABN 62 009 260 315

Level 2, 907 Canning Highway
Mt Pleasant
Western Australia 6153

**Postal: Post Office Box 920
CANNING BRIGDE
APPLECROSS WA 6953**

Phone: (618) 93159057
Fax: (618) 93159037

Email: enq@gmeresources.com.au

19 August 2005

The Companies Announcement Office
Australian Stock Exchange Limited
Level 10 Exchange Centre
20 Bond Street
SYDNEY NSW 2000

BY E-MAIL

Dear Sirs

RIGHTS ISSUE ALLOTMENT AND ISSUE

The Directors are pleased to advise that they have today resolved to allot and issue as part of the Rights Issue 11,307,831 ordinary fully paid shares at 15 cents each to raise a total of \$1,696,174.65. These shares will be downloaded into the issuer sponsored sub-register today, Friday 19 August 2005.

After this issue the Company has a total of 202,807,215 ordinary fully paid shares on issue.

The final amount of the shortfall was 1,458,795 shares or 11.4%

A statement setting out the top 20 largest holders of this class of security and the percentage held is attached.

Yours faithfully

MARK PITTS
Company Secretary

TOP 20 LARGEST HOLDERS OF ORDINARY FULLY PAID SHARES

Name of Shareholder	No. Of Shares	% Held	Rank
RETIREWISE CAPITAL PTY LTD	44,295,844	21.84	1
MANDALUP INVESTMENTS PTY LTD	13,650,099	6.73	2
RETFORD RESOURCES NL	10,843,736	5.35	3
DUNCRAIG INVESTMENTS SERVICES	9,810,099	4.84	4
ANZ NOMINEES LIMITED	8,143,570	4.02	5
HARDROCK CAPITAL PTY	7,146,223	3.52	6
JAMES NOEL SULLIVAN	6,078,555	3.00	7
MR PETER ROSS SULLIVAN	4,795,001	2.36	8
GEOMETT PTY LTD	4,144,054	2.04	9
UBS NOMINEES PTY LTD	3,500,000	1.73	10
ARMADA TRADING PTY LTD	3,200,000	1.58	11
TOPSFIELD PTY LTD	3,135,905	1.54	12
MR DONALD ANTHONY SULLIVAN	3,000,000	1.48	13
GRAVELSTONE PTY LTD	2,888,500	1.42	14
TUNZA HOLDINGS PTY LTD	2,278,868	1.12	15
MR MERVYN ROSS SULLIVAN & MRS MARY SULLIVAN	2,230,000	1.10	16
INGOT CAPITAL MANAGEMENT PTY	1,813,063	0.89	17
CLODENE PTY LTD	1,775,000	0.88	18
MR DOUGLAS STUART BUTCHER	1,600,000	0.79	19
K BIGGS ENTERPRISES PTY LTD	1,500,000	0.74	20