

Austin Exploration Limited

Statement of restricted securities and applicable escrow periods

RESTRICTED SHARES	RESTRICTED	RESTRICTED	RESTRICTED	ESCROW PERIOD
	A CLASS OPTIONS	B CLASS OPTIONS	C CLASS OPTIONS	
52,637,497	7,400,000	12,600,000	12,600,000	24 months from date of listing
600,000				To 25 February 2007
450,000				To 7 April 2007
50,000				To 18 April 2007
1,472,500				To 12 May 2007
72,500				To 19 May 2007