



## Announcement Summary

---

**Entity name**

AXP ENERGY LIMITED

**Applicable security for the reorganisation**

AXP

ORDINARY FULLY PAID

AXPAJ

OPTION EXPIRING 27-MAY-2028 EX \$0.003

**Announcement Type**

New Announcement

**Date of this announcement**

19/9/2025

**Reorganisation type**

Security consolidation

**Trading in the post consolidation or split +securities commences on a deferred settlement basis**

10/10/2025

**Record Date**

13/10/2025

**Issue Date**

20/10/2025

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

AXP ENERGY LIMITED

1.2 Registered Number Type

ABN

Registration Number

98114198471

1.3 ASX issuer code

AXP

1.4 The announcement is

New announcement

1.5 Date of this announcement

19/9/2025

1.6 Securities affected by the consolidation or split

ASX +Security Code

ASX +Security Description

AXP

ORDINARY FULLY PAID

AXPAJ

OPTION EXPIRING 27-MAY-2028 EX \$0.003

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals

Approval/Condition

Date for determination

Is the date estimated or actual?

Approval received/condition met?

+Security holder approval

8/10/2025

Actual

Comments



## Part 3 - Consolidation or split timetable and details

---

### **3.1 +Record date**

13/10/2025

### **3.2 Date of +security holder meeting**

8/10/2025

### **3.2a Effective date of consolidation or split**

8/10/2025

### **3.3 Last day for trading in the pre consolidation or split +securities**

9/10/2025

### **3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.**

10/10/2025

### **3.5 Record date**

13/10/2025

### **3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

14/10/2025

### **3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

20/10/2025

### **3.8 Trading starts on a normal T+2 basis**

21/10/2025

### **3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

23/10/2025

## Part 4 - Event type and details

---

### **4.1 The event is**

+Security consolidation

### **4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

25

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).**

### **4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

## Part 5 - +Securities on issue before and after consolidation or split

---

### **5.1 +Securities on issue before and after the consolidation or split**



| ASX +Security Code | ASX +Security Description                  |                                             |                 |
|--------------------|--------------------------------------------|---------------------------------------------|-----------------|
| AXP                | ORDINARY FULLY PAID                        |                                             |                 |
| Quoted/unquoted    | Number on issue pre consolidation or split | Number on issue post consolidation or split | Estimate/Actual |
| Quoted             | 8,355,850,844                              | 334,234,034                                 | Estimated       |
| ASX +Security Code | ASX +Security Description                  |                                             |                 |
| AXPAJ              | OPTION EXPIRING 27-MAY-2028 EX \$0.003     |                                             |                 |
| Quoted/unquoted    | Number on issue pre consolidation or split | Number on issue post consolidation or split | Estimate/Actual |
| Unquoted           | 45,000,000                                 | 1,800,000                                   | Estimated       |

## 5.2 Exercise price of options

| ASX +Security Code | ASX +Security Description                 |                                            |
|--------------------|-------------------------------------------|--------------------------------------------|
| AXPAJ              | OPTION EXPIRING 27-MAY-2028 EX \$0.003    |                                            |
| Quoted/unquoted    | Exercise price pre consolidation or split | Exercise price post consolidation or split |
| Unquoted           | AUD 0.00300000                            | AUD 0.07500000                             |

## Part 6 - Further information

### 6.1 Further information relating to the consolidation or split

For further details please refer to the Notice of Meeting lodged with ASX on 5 September 2025

### 6.2 Additional information for inclusion in the Announcement Summary