

Market Announcement

24 November 2021

Artrya Limited (ASX: AYA) – Admission and Quotation

Description

Artrya Limited ('AYA') was admitted to the Official List of ASX on Wednesday, 24 November 2021.

The securities of AYA will commence quotation at 12:30 PM AEDT on Friday, 26 November 2021.

AYA raised \$40,000,000 pursuant to the offer under its prospectus dated 15 October 2021 and supplementary prospectus dated 10 November 2021 by the issue of 29,629,630 shares at an issue price of \$1.35 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 56,861,025
ASX code	Fully paid ordinary shares: AYA
Time	12:30 PM AEDT
Date	Friday, 26 November 2021
ASX trade abbreviation	ARTRYA
ISIN	Fully paid ordinary shares: AU0000182412
Registered office	Artrya Limited Address: Suite 14A, Level 3/88 Broadway, Crawley WA 6009 Phone: +61 08 6478 7816 Email: nathan.bartrop@artrya.com
Company secretary	Nathan Bartrop
Share Registry	Computershare Investor Services Pty Limited Address: Level 11, 172 St Georges Terrace, Perth WA 6000 Phone: 1300 850 505 Email: web.queries@computershare.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Western Australia
Dividend policy	See section 6.6 of the Prospectus
Activities	Medical Technology
Lead manager	Bell Potter Securities Limited
Underwriter	Bell Potter Securities Limited
ASX restricted securities	15,610,470 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 26 November 2023, being 24 months from the date of Quotation.

5,183,961 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 19 April 2022, being 12 months from the date of issue.

592,134 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 23 April 2022, being 12 months from the date of issue.

6,000,000 options exercisable at \$0.001 on or before 25 March 2024, classified by ASX as restricted securities and to be held in escrow until 26 November 2023, being 24 months from the date of Quotation.

4,000,000 options exercisable at \$1.00 on or before 9 July 2026, classified by ASX as restricted securities and to be held in escrow until 26 November 2023, being 24 months from the date of Quotation.

1,500,000 options exercisable at \$1.00 on or before 9 July 2026, classified by ASX as restricted securities and to be held in escrow until 26 November 2023, being 24 months from the date of Quotation.

500,000 options exercisable at \$1.00 on or before 23 April 2026, classified by ASX as restricted securities and to be held in escrow until 26 November 2023, being 24 months from the date of Quotation.

Other securities not quoted

405,000 options exercisable at \$0.075 on or before 10 January 2025.

220,000 options exercisable at \$0.075 on or before 27 November 2025.

1,226,752 options exercisable at \$0.075 on or before 31 December 2025.

1,300,000 options exercisable at \$0.056 on or before 23 September 2025.

Need more information?

For further information, please refer to AYA's Prospectus.

Need more information?

For further information, please call +61 08 9316 9100.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Daniel Nicholson

Adviser, Listings Compliance (Perth)