



Announcement Summary

Entity name

ARTRYA LIMITED

Date of this announcement

Tuesday March 28, 2023

The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Performance rights expiring 28-03-2028	3,000,000	28/03/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ARTRYA LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

624005741

1.3 ASX issuer code

AYA

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

28/3/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

Performance rights expiring 28-03-2028

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

28/3/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.****Name of KMP**

Mathew Regan

Name of registered holder

Mathew Regan

Number of +securities

3,000,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02647957-6A1142528?access_token=8.3ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.00000000

Expiry date

28/3/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Fully paid ordinary shares (ASX: AYA)



Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://wcsecure.weblink.com.au/pdf/AYA/02456995.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

The 3,000,000 performance rights being issued were contained on the Appendix 3B lodged with ASX on 27-03-2023.

Vesting Criteria:

Tranche 1 - 1,000,000 performance rights will vest on the Company's share price of 75 cents being maintained for five (5) consecutive trading days based on the ASX closing share price for the Company's shares.

Tranche 2 - 1,000,000 performance rights will vest on the Company's share price of \$1.35 being maintained for five (5) consecutive trading days based on the ASX closing share price for the Company's shares.

Tranche 3 - 1,000,000 performance rights will vest on the Company's share price of \$2.50 being maintained for five (5) consecutive trading days based on the ASX closing share price for the Company's shares.

Issue details

Number of +securities

3,000,000





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
AYA : ORDINARY FULLY PAID	62,793,523

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AYAAAD : OPTION EXPIRING 01-JUL-2027 EX \$1.50	500,000
AYAAAF : PERFORMANCE RIGHTS	1,144,816
AYAAAE : OPTION EXPIRING 16-FEB-2027 EX \$1.50	2,000,000
AYAAL : OPTION EXPIRING 13-JAN-2027 EX \$1.35	1,300,000
AYAAM : OPTION EXPIRING 13-JAN-2027 EX \$3.00	1,300,000
AYAAN : OPTION EXPIRING 13-JAN-2027 EX \$5.00	1,300,000
AYAAAH : OPTION EXPIRING 20-JUN-2027 EX \$3.00	325,000
AYAAAI : OPTION EXPIRING 20-JUN-2027 EX \$5.00	325,000
AYAAAG : OPTION EXPIRING 20-JUN-2027 EX \$1.35	325,000
AYAAAA : OPTION EXPIRING 28-MAR-2027 EX \$1.35	650,000
AYAAAB : OPTION EXPIRING 28-MAR-2027 EX \$3.00	650,000
AYAAAC : OPTION EXPIRING 28-MAR-2027 EX \$5.00	650,000
AYAAAJ : PERFORMANCE RIGHTS	439,815



AYAAC : ORDINARY FULLY PAID RESTRICTED	15,610,470
AYAAD : OPTION EXPIRING 25-MAR-2024 RESTRICTED	6,000,000
AYAAE : OPTION EXPIRING 23-APR-2026 RESTRICTED	500,000
AYAAG : OPTION EXPIRING 10-JAN-2025 EX \$0.075	270,000
AYAAI : OPTION EXPIRING 27-NOV-2025 EX \$0.075	220,000
AYAAJ : OPTION EXPIRING 31-DEC-2025 EX \$0.075	1,226,752
AYAAH : OPTION EXPIRING 23-SEP-2025 EX \$0.056	1,300,000
AYAAF : OPTION EXPIRING 09-JUL-2026 RESTRICTED	5,500,000
New class - code to be confirmed : Performance rights expiring 28-03-2028	3,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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