

Notice of change of interests of substantial holder

Form 604
Corporations Law 2001
Section 671B

To: **AUSTRALIA UNITED MINING LIMITED**
ACN 126 540 547

1. Details of substantial shareholders

Jianbing Zhang

- There was a change in the interests of the substantial holder on 24 February 2015.
- The previous notice was given to the Company on 19 August 2014.
- The previous notice was lodged on 20 August 2014.

2. Previous and present voting power

The total number of votes attached to all the voting shares in the Company or voting interests in the scheme that the substantial holder or an associate had a relevant interest when last required, and when now required, to give a substantial holding notice to the Company or scheme, are as follows:

Class of securities	Previous notice		Present notice	
	Person's votes	Voting power	Person's votes	Voting power
Ordinary Fully Paid Shares	129,591,500	19.33%	129,591,500	17.84%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the Company or scheme, since the substantial holder was last required to give a substantial holding notice to the Company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
24 February 2015	Jianbing Zhang	Dilution of interest after the Company's issue of shares as part of the shortfall remaining under a rights issue	N/A	129,591,500 Ordinary Shares	129,591,500

4. Present Relevant Interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Nature of relevant interest	Class and number of securities	Person's votes
Jianbing Zhang	Jianbing Zhang	Jianbing Zhang	Registered holder	129,591,500 Ordinary Shares	129,591,500

5. Changes In Association

The persons who have become associates of, ceased to be associates of, or have changes the nature of their association with, the substantial holder in relation to voting interests in the Company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

6. Addresses

The addresses of persons named in this form are as follows:

Person/ Entity	Address
Jianbing Zhang	1508 87-89 Liverpool Street, Sydney NSW, 2000 Australia

Dated 4 March 2015

Authorised for electronic lodgement by Jianbing Zhang