



28/01/2017

The manager
Company Announcements
Australian Securities Exchange
Level 5, 20 Bridge Street
Sydney NSW 2000

By Electronic Lodgement

Dear Sirs,

Resignation and Appointment of Auditor

Australia United Mining Limited (ASX: AYM) (**Company**) announces that the Australian Securities & Investments Commission (ASIC) has given its consent to the resignation of Nexia Melbourne Audit Pty Ltd (ABN 38 008 665 316) (**Nexia**) as auditor of the Company.

Upon receipt of ASIC's consent, Nexia have provided the Company with notification of the resignation as auditor of the Company, effective immediately.

Section 327C (1) and (2) of the *Corporations Act 2001* (Cth) provides that if a vacancy occurs in the office of auditor of a public company, the directors must, within the month after the vacancy occurs, appoint another auditor to hold office until the date of the next Annual General Meeting of the Company. The directors have resolved that INP Group of Level 26, 44 Market Street Sydney NSW 2000 (INP) be appointed as auditor of the company to hold office until the date of the next Annual General Meeting of the Company, effective immediately.

The Board of the Company has been satisfied with the services of Nexia as Company auditor and thanks Nexia of their services over last few years. However, due to the matter of distance, in accordance with good corporate practice, the board believes it is appropriate to implement a change in the Company's auditor.



About AUML

AUML (ASX: AYM) is a public company listed on the Australian Securities Exchange (“ASX”) engaged in the exploration and development of mineral properties in New South Wales and Queensland. The Company primarily explores for gold, copper, silver and nickel ores.

About INP Group

INP Group is a well-established chartered accounting firm with over 10 years of experience. As registered company auditor, INP offers a full range of auditing services and tools to cover all aspect of the Company. INP will conduct their audit in accordance with Australian Auditing Standards.

If you require any further information, please contact Jing Yuan, Company Secretary on +61 2 9264 8504.

Yours Sincerely



Jing Yuan
Company Secretary
Australia United Mining Limited