



ASX Circular

Date: 4 July 2011

Key topics

1. Silver City Minerals Limited
2. ASX Code: SCI
3. Admission to official list
4. Official quotation is expected to commence at 11:00 am AEST on Wednesday, 6 July 2011

Reading List

Client Advisers
 Corporate Advisory
 DTR Operators
 Institutions
 Listing Officers
 ASX Settlement Participants
 Office Managers
 Operations Managers (back office)
 Research Analysts
 Share Registries
 ASX Clear Participants
 Market Participants

Authorised by

Andrew Black

Contact

Stephanie So

ASX Limited
 ABN 98 008 624 691
 Exchange Centre
 20 Bridge Street
 Sydney NSW 2000
 PO Box H224
 Australia Square NSW 1215
 Internet: <http://www.asx.com.au>

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SILVER CITY MINERALS LIMITED – ADMISSION AND COMMENCEMENT OF OFFICIAL QUOTATION

Silver City Minerals Limited (the “Company”) was admitted to the official list of ASX Limited (“ASX”) on Monday, 4 July 2011.

Official quotation of the Company's shares will commence on Wednesday, 6 July 2011 at 11:00 AM AEST.

Quoted Securities: 80,079,596 fully paid ordinary shares at an issue price of \$0.20 per share

ASX Code: SCI

Time: 11:00 AM AEST

Date: 6 July 2011

ASX Trade Abbreviation: SILVERCITY

ISIN: AU000000SCI4

Home Branch: Sydney

GICS Classification: Classification Pending

Registered Office: Suite 3, Level 1
 80 Chandos Street
 St Leonards
 Sydney NSW 2065
 Phone: (02) 9437 1737
 Fax: (02) 9906 5233
 Website: www.silvercityminerals.com.au

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 80 Chandos Street
 St Leonards
 Sydney NSW 2065
 Phone: (02) 9437 1737
 Fax: (02) 9906 5233
 Website: www.silvercityminerals.com.au

Company Secretary: Justin Clyne

<u>Share Registry:</u>	Boardroom Pty Limited GPO Box 3993 Sydney NSW 2001 Phone: 1300 737 760 Website: www.boardroomlimited.com.au
<u>Underwriter:</u>	N/A
<u>Lead Manager:</u>	Locantro Capital Pty Ltd PO Box 332 Leederville WA 6903
<u>Balance Date:</u>	30 June
<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored subregister.
<u>Place of Incorporation:</u>	New South Wales
<u>Activities:</u>	Exploration discovery in the Broken Hill silver, zinc and lead mineral province.
<u>Dividend Policy:</u>	Please refer to section 12.6 on page 84 of the Company's replacement prospectus dated 17 May 2011.
<u>ASX Restricted Securities:</u>	14,427,632 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation. 1,000,000 options exercisable at \$0.25 expiring on 6 April 2012, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation. 550,000 options exercisable at \$0.25 expiring on 30 June 2012, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation. 750,000 options exercisable at \$0.25 expiring on 30 November 2012, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation. 1,000,000 options exercisable at \$0.25 expiring on 6 April 2013, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation. 3,000,000 options exercisable at \$0.35 expiring on 1 July 2013, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation. 3,523,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for a period of 12 months from date of issue of the securities to 24 March 2012. 1,100,000 options exercisable at \$0.25 expiring on 30 November 2012, classified by ASX as restricted securities and to be held in escrow for a period of 12 months from date of issue of the securities to 8 November 2011.

For further information please refer to the Company's replacement prospectus dated 17 May 2011.