



MARKET RELEASE

26 February 2018

Silver City Minerals Limited

TRADING HALT

The securities of Silver City Minerals Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 28 February 2018 or when the announcement is released to the market.

Security Code: SCI

Kimberley Brown

Principal Adviser, Listings Compliance (Sydney)

SILVER CITY MINERALS LIMITED



26 February 2018

Ms Kimberley Brown
Principal Adviser
Listings Compliance (Sydney)
ASX Compliance Pty Ltd
20 Bridge Street Sydney NSW 2000

Dear Kimberley,

REQUEST FOR TRADING HALT

Pursuant to ASX Listing Rule 17.1, Silver City Minerals Limited (**Silver City** or the **Company**) requests a trading halt in trading of the Company's securities – security code SCI.

- (a) The trading halt is requested pending an announcement by Silver City of details of an equity funding transaction. The trading halt is necessary to ensure the market is properly informed.
- (b) The trading halt is requested until the earlier of the release of an announcement referred to in (a) above or prior to commencement of trading on Wednesday 28 February 2018.
- (c) The Company is not aware of any reason why the request for a trading halt should not be granted.

Yours sincerely,

Ivo Polovineo
Company Secretary