

Notice reference number: 1046.17.09

Notice date: 28/09/2017

What's this about?

Effective date: 28/09/2017

☒ ASX Trade	☐ ASX 24	☐ ASX TECH				
☒ Trading	☐ Clearing	☐ Settlement	☐ ALC	☐ ASX NET		
☐ Operations	☐ Technology	☐ Market Data	☐ Rules	☒ Compliance	☐ Risk	☒ Other

Title

Doriemus PLC – Commencement of Official Quotation

Description

Doriemus PLC (the “Company”), a company incorporated in England & Wales, is expected to be admitted to the official list of ASX Limited (ASX) today Thursday, 28 September 2017.

Official quotation of 50,420,109 ordinary fully paid shares (to be settled on ASX in the form of CHESS Depositary Interests (“CDIs”)) is expected to commence at 12:00pm AEST on Friday, 29 September 2017.

The Company raised \$3,500,000 pursuant to the offer (‘the Offer’) under its prospectus dated 30 August 2017 (‘the Prospectus’) by the issue of 13,461,539 fully paid ordinary shares at an issue price of \$0.26 per share, with a further 1,000,000 shares issued to the nominees of Patersons Securities Limited (‘the Lead Manager’), for a total of 14,461,539 shares issued under the Offer.

Quoted Securities: 50,420,109 fully paid ordinary shares (to be settled on ASX in the form of CDIs, with each CDI equivalent to one fully paid ordinary share).

ASX Code: DOR

Time: 12:00pm AEST

Date: Friday, 29 September 2017

ASX Trade
Abbreviation: DORIEMUS

ISIN: AU000000DOR2

Home Branch: Sydney

Industry Classification: Oil and Gas Exploration

Registered Office: Suite 3B, Princes House,
38 Jermyn Street,
London SW1Y 6DN 020 7440 0642
+ 44 020 7440 0642

Australian Agent for Service of Process:	Jessamyn Lyons, Suite 12, Level 1, 11 Ventnor Avenue West Perth WA 6005, Australia
Share Registry:	Computershare 11/172 St George Terrace, Perth WA 6000 08 9323 2000
Balance Date:	31 December
CHESS:	Participating. The Company will also operate an issuer sponsored sub-register.
Place of Incorporation:	England & Wales
Dividend Policy:	Refer to section 12.17 of the Prospectus
Activities:	UK based oil and gas exploration and production company.
Overseas home exchange:	Doriemus PLC is currently quoted on the NEX Exchange Growth Market (a market operated by NEX Exchange plc formerly ISDX) in London.
ASX Restricted Securities:	NA.
Unquoted Securities:	14,500,000 unquoted options.

What do I need to do and by when?

Refer to the Prospectus.

Need more information?

For further information, please refer to the Prospectus or call the Offer Information Line on 1300 850 505 (within Australia) or +61 (0) 3 9415 4000 (outside of Australia) between 8:30am and 5:00pm AEST, Monday to Friday.

Issued by

Christopher Dobbs

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