



MARKET RELEASE

21 December 2009

Energia Minerals Limited

PRE-QUOTATION DISCLOSURE

Energia Minerals Limited was admitted to the Official List of ASX Limited on Monday, 21 December 2009.

Official Quotation of the following securities will commence at 12.00 pm E.D.S.T. (9.00 am W.S.T.) on Thursday, 24 December 2009.

The following information is released as pre-quotation disclosure.

1. Distribution schedule - Appendix 1A, paragraph 48.
2. Top 20 holders.
3. A statement confirming completion of agreement between the Company and Carbon Energy.
4. A statement confirming completion of agreement between the Company and Skryne Hill.
5. A statement setting out the number of securities subject to escrow and the escrow period.
6. A statement updating the status of the two Val Camonica tenements' licence documents.
7. A statement confirming the securities to be issued to Mr B Tavcar and Dr de Angelis is subject to shareholders approval.

Security Code: EMX

Nicholas Ong
Principal Adviser, Issuers (Perth)

21 December 2009

Australian Stock Exchange Ltd
Exchange Plaza
2 The Esplanade
PERTH WA 6000

By Courier

Attention: Mr Nicholas Ong

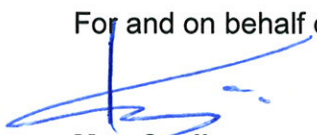
Dear Nicholas,

RE: ADMISSION OF ENERGIA MINERALS LTD ("EMX") TO THE ASX

We herewith advise the following:

1. A distribution schedule of holders is attached.
2. A schedule of Top 20 shareholders is attached
3. The Company confirms completion of the Asset Sale and Purchase Agreement dated 16 October 2009 between the Company and Carbon Energy Ltd including the payment of \$41,174.00.
4. The Company confirms completion of the Asset Sale and Purchase Agreement dated 9 October 2009 between the Company and Skryne Hill, including the payment of \$75,000 and the issue of 3,000,000 ordinary shares.
5. The total number of shares subject to escrow is 30,000,000 as follows;
 - a) Carbon Energy Limited 23,000,000 shares for 24 months from date of listing; and
 - b) Skryne Hill Pty Ltd 3,000,000 shares for 12 months from date of allotment being 17 December 2009.
6. The Options to be issued to Mr B. Tavcar and Dr de Angelis are subject to shareholder approval to be obtained following listing of EMX.
7. The Two (2) Val Camorica tenement license have been granted and received, with Decree numbers 13,500 and 13,503 dated 27 October 2009.

For and on behalf of the Board



Max Cozijn
Director/Company Secretary

Attach S40-01-01_211209_Admision of EMX to ASX

Security Transfer Registrars Pty Ltd/ EA/EA
ENERGIA MINERALS LIMITED

/ /

SPREAD & TOP 20 LISTING

<u>SPREAD OF HOLDINGS</u>	<u>HOLDERS</u>	<u>UNITS</u>	<u>% OF ISSUED CAPITAL</u>
NIL HOLDING			
1 - 1,000	1	5,000	.00 %
1,001 - 5,000	312	3,120,000	.01 %
5,001 - 10,000	415	15,620,000	4.49 %
10,001 - 100,000	52	50,755,005	22.47 %
100,001 -			73.03 %
TOTAL ON REGISTER	780	69,500,005	100.00 %
TOTAL OVERSEAS HOLDERS	24	935,000	1.35 %
<u>ANALYSIS BY LOCATION (EXCLUDES ZERO HOLDERS)</u>			
OVERSEAS	24	935,000	1.35 %
AUSTRALIA :			
ACT	16	370,000	.53 %
NSW	191	15,710,000	22.60 %
VIC	135	6,660,000	9.58 %
QLD	198	34,575,005	49.75 %
SA	21	900,000	1.29 %
WA	181	9,985,000	14.37 %
TAS	10	305,000	.44 %
NT	4	60,000	.09 %
ADDRESS UNKNOWN	0		.00 %
	780	69,500,005	100.00 %

** ALL HOLDERS INCLUDED

*** COMMON HOLDERS MERGED INTO ONE HOLDING

	HOLDER NAME	DESIGNATION	SPREAD & TOP	CURRENT STATUS	20 LISTING
1 *	CARBON ENERGY LTD		29,000,005	41.73%	
2	HSBC CUSTODY NOM AUST LTD		4,550,000	6.55%	
3 *	SKRYNE HILL PL		3,000,000	4.32%	
4	LUJETA PL	MARGARET ACCOUNT	1,000,000	1.44%	
5	LUJETA PL	MARGARET A/C	1,000,000	1.44%	
6	ANZ NOM LTD	CASH INCOME A/C	820,000	1.18%	
7	CASSA TRADING PL	CASSA TRADING A/C	750,000	1.08%	
8	BRIDGELANE PL		750,000	1.08%	
9	UBS NOM PL		700,000	1.01%	
10 *	CITICORP NOM PL		500,000	.72%	
11	HARDWICK ASHLEY		475,000	.68%	
12	FREEMAN GEOFFREY		450,000	.65%	
13	NATIONAL NOM LTD		400,000	.58%	
14	GINGA PL		350,000	.50%	
15	BEEVOR RONALD HUGH + F M	T G KLINGER S/F A/ DIGGER S/F A/C	350,000	.50%	
16	21ST PLATINUM HLDGS PL		300,000	.43%	
17	LECLEZIO GUY F M		250,000	.36%	
18	WADLEY BICKLE PL	WADLEY BICKLE INVE	250,000	.36%	
19	FLASKAS BICKLE PL	FLASKAS BICKLE INV	250,000	.36%	
20	FOREMOST CAP AUST PL		250,000	.36%	
*** TOP 20 TOTAL ***			45,395,005	65.33%	

** ALL HOLDERS INCLUDED

* - DENOTES MERGED HOLDER