



ASX

AUSTRALIAN SECURITIES EXCHANGE

MARKET RELEASE

25 October 2012

Energia Minerals Limited

TRADING HALT

The securities of Energia Minerals Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 29 October 2012 or when the announcement is released to the market.

Security Code: EMX

Jill Hewitt
Senior Adviser, Listings (Perth)

25 October 2012



Mr Sebastien Bednarczyk
Australian Stock Exchange
Level 8 Exchange Plaza
2 The Esplanade
PERTH WA 6000

By email: tradinghaltspert@asx.com.au
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Dear Sebastian

Re: Request for Trading Halt

Energia Minerals Limited (ASX: EMX) requests a trading halt in its securities effective from commencement of trading Thursday, 25 October 2012, pending an announcement regarding a proposed capital raising.

The Company requests the trading halt be in place until the earlier of an announcement being made or the limit imposed by the ASX Listing Rules.

The Company is not aware of any reason why the trading halt should not be granted.

If you have any questions regarding the above do not hesitate to contact the undersigned on (08) 93215000.

For and on behalf of Energia Minerals Limited.

A handwritten signature in black ink, appearing to read 'Jamie Armes', is written over a horizontal line.

Jamie Armes
Company Secretary