

ASX Announcement

13th November 2012

Despatch of Offer Document and Entitlement and Acceptance Form

Energia Minerals Ltd (ASX: EMX) is pleased to advise that the non-renounceable rights issue announced 31 October 2012 is now open.

The Offer Document as announced on 31 October 2012 together with an Entitlement and Acceptance Form have been despatched to shareholders today.

A copy of the Entitlement and Acceptance Form is attached.



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Managing Director

Leigh Bettenay

Executive Director - Exploration and Development

Max Cozijn

Non Executive Director

Ian Walker

Non-Executive Director

Bryn Jones

Non-Executive Director

Company Secretary

Jamie Armes

CFO and Company Secretary

