

ASX Announcement

3 December 2012

Closure of Rights Issue and Shortfall Notification

Energia Minerals Ltd (ASX:EMX) (Energia) advises that its fully underwritten non-renounceable rights issue of 2 new shares for every 5 existing shares at an issue price of \$0.035 per share to raise approximately \$1.76 million, before expenses, closed at 5pm (AWST) on 28th November 2012. The result of the rights issue is as follows:

	No. of Shares	\$
Maximum no. of New Shares offered under the Rights Issue	50,370,003	1,762,950
Comprised of:		
Entitlement acceptances	20,936,710	732,785
Underwritten shortfall	29,433,293	1,030,165

The rights issue is fully underwritten by Blue Ocean Equities Pty Ltd (Underwriter). In accordance with the terms of the underwriting agreement, a shortfall notice has been issued to the Underwriter for 29,433,293 shares for the value of \$1,030,165.

Uranium Equities Ltd through its wholly owned subsidiary UEQ Investments Pty Ltd has subscribed for its full entitlement under the rights issue and under a priority sub-underwriting agreement will acquire a further 14,285,715 shares for the value of \$500,000.

Upon completion of the Rights Issue cash on hand is approximately \$2.7 million.

It is anticipated that the shares under the rights issue and the shortfall shares will be allotted and holding statements despatched on 5 December 2012.

For further information, please contact
Jamie Armes
Company Secretary
+61 8 9321 5000
info@energiaminerals.com

For media enquiries contact:
Nicholas Read
Read Corporate
+61 8 9388 1474
info@readcorporate.com.au

ASX Code EMX

ABN 63 078 510 988

PO Box 1785
West Perth WA 6872

Level 2
20 Kings Park Road
West Perth WA 6005

T: +61 8 9321 5000
F: +61 8 9321 7177
E: info@energiaminerals.com
W: www.energiaminerals.com

Board of Directors

Tony Iannello
Non Executive Chairman

Kim Robinson
Managing Director

Leigh Bettenay
Executive Director – Exploration and
Development

Max Cozijn
Non Executive Director

Ian Walker
Non-Executive Director

Bryn Jones
Non-Executive Director

Company Secretary

Jamie Armes
CFO and Company Secretary