

ASX Announcement

25 February 2014



Closure of Energia Mineral's Entitlement Issue

Energia Minerals (ASX:EMX) (**Company**) advises that its 1-for-2 Entitlement Issue for up to 101,306,909 new shares at an issue price of \$0.022 per share has closed.

The Company received valid applications from existing shareholders totalling \$664,155, comprising \$543,348 (24,697,635 new shares) taken up by shareholders pursuant to their entitlements and an additional \$120,807 (5,491,214 new shares) from shareholders applying for additional new shares under the shortfall facility.

The shortfall component from the Entitlements Issue totals \$1,564,597 (being 71,118,060 shares at an issue price of \$0.022). As noted in the offer document, the Directors reserve the right to separately place shortfall shares within three months of the closing date.

Shareholders who have applied for shares under the Entitlements Issue will have their new shares allotted on 27 February 2014.

Energia Minerals Managing Director, Mr Kim Robinson said the Company was pleased with the take-up of shares and greatly appreciates the strong support from existing shareholders in what remains a difficult market for junior resource companies.

For and on behalf of the Board.

A handwritten signature in blue ink, appearing to read "K. Robins", with a horizontal line extending to the right.

Kim Robinson
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Board of Directors

Tony Iannello
Non Executive Chairman
Kim Robinson
Managing Director
Max Cozijn
Finance Director
Ian Walker
Non-Executive Director

Company Secretary

Max Cozijn