

ASX Announcement

2 May 2014

Unsuccessful Cauldron Energy Ltd Takeover Bid Closed 1st May 2014

Energia Minerals Ltd (**ASX:EMX**) advises that, as shareholders are aware, the unsuccessful Cauldron offer closed yesterday 1 May 2014 at 5:00pm Perth time. As the Cauldron offer closed still subject to conditions, any acceptances (of which Energia notes there were only 0.20% acceptances) are now void and those shareholders retain their shares.

For and on behalf of the Board.



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Finance Director

Ian Walker
Non-Executive Director

Company Secretary
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