

2 May 2014

END OF TAKEOVER BID AND SECURITY HOLDER INFORMATION

The offer period for the off market takeover bid by Cauldron Energy Limited ("Cauldron" or the "Company") (**ASX: CXU**) for all of the fully paid ordinary shares in Energia Minerals Limited ("Energia") (**ASX: EMX**) ("Offer") closed at 5:00pm (WST/Perth time) on 1 May 2014.

The conditions to the Offer as set out in Section 1.10 of Annexure A to the Bidder's Statement were not met at that time. Accordingly, the Offer has now lapsed.

All acceptances under the Offer which have been received by Cauldron became void at the end of the offer period, and those accepting Energia shareholders will retain their Energia shares.

In accordance with ASX Listing Rule 3.4.1, Cauldron provides the following information:

- A distribution schedule as set out in ASX Listing Rule 4.10.7 (refer Schedule 1); and
- The names of, and percentages held by, the 20 largest security holders of Cauldron as set out in ASX Listing Rule 4.10.9 9 (refer Schedule 2).

End.

For further information, visit www.cauldronenergy.com.au or contact:

Simon Youds

Cauldron Energy Limited

Ph: (08) 9380 9555

David Tasker

Professional Public Relations

Ph: (08) 9388 0944

ABN 22 102 912 783

32 Harrogate Street, West
Leederville WA 6007

PO Box 1385, West
Leederville WA 6901

ASX code: CXU

178,062,092 shares
12,300,000 unlisted options

Board of Directors

Tony Sage
Executive Chairman

Brett Smith
Executive Director

Qiu Derong
Non-executive Director

Catherine Grant
Company Secretary

Schedule 1 – Distribution Schedule ^A

Number Held	Class of Equity Securities Fully Paid Ordinary Shares	Number of shareholders
1-1,000	97,239	202
1,001 - 5,000	1,459,154	539
5,001 -10,000	2,502,018	311
10,001 -100,000	19,645,260	527
100,001 and over	154,358,421	147
TOTAL	178,062,092	1,726

Schedule 2 – Twenty Largest Shareholders ^A

Shareholder	Number	% Held of Issued Ordinary Capital
Dempsey Resources Pty Ltd	40,261,888	22.61%
Joseph Investment International Limited	25,366,324	14.25%
Mr Derong Qiu	21,149,061	11.88%
Mr Derong Qiu	7,781,263	4.37%
Okewood Pty Ltd	3,300,000	1.85%
Lanoti Pty Limited <Pinto Super Fund A/C>	3,000,000	1.68%
Mr Antony William Paul Sage <Egas Super Fund A/C>	2,594,600	1.46%
Citcorp Nominees Pty Ltd	2,317,985	1.30%
Canifare Pty Ltd	1,917,450	1.08%
Tanya Jane Hunter	1,500,000	0.84%
Sams Watchmaker Jeweller Pty Ltd <Super Fund A/C>	1,130,019	0.64%
Mr Qiyuan Guo	1,128,000	0.63%
Kouta Bay Pty Ltd <The Houndy Family A/C>	1,099,983	0.62%
Mr Andre Kunz & Mrs Grace Kunz <IGS Retirement Fund A/C>	1,006,625	0.56%
Sharic Superannuation Pty Ltd <The Farris Superfund A/C>	1,000,000	0.56%
Dempsey Resources Pty Ltd	1,000,000	0.56%
Bolo Pty Ltd <Doncon Superfund A/C>	1,000,000	0.56%
Mr Michael Hoay-Chew Lim & Mrs Catherine Mae Lim	1,000,000	0.56%
Australian Capital Markets Pty Ltd	850,000	0.48%
Redmont Resources Pty Ltd <Civmec Self Mgd Super A/C>	820,000	0.46%
	119,223,198	66.96%

^A As at 1 May 2014