

## Notice given under Section 708A(5)(e) of the Corporations Act

This notice is given by the Company under section 708A(5)(e) of the *Corporations Act 2001* (Cth) in relation to the issue of 5,295,455 fully paid ordinary shares (as detailed in Appendix 3B of 20 May 2014, relating to shares issued to sophisticated investors under the shortfall placement forming part of the previously announced rights issue) without disclosure to investors under Part 6D.2 of the Corporations Act.

The Company relies on case 1 in section 708A(5) of the Corporations Act in respect of the above issue of shares.

As at the date of this notice, the Company has complied with:

- (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
- (b) section 674 of the Corporations Act.

The Company confirms that, as at the date of this notice, there is no information that:

- (a) has been excluded from a continuous disclosure notice given to ASX in accordance with the ASX Listing Rules; and
- (b) investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
  - (i) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; and
  - (ii) the rights and liabilities attaching to fully paid ordinary shares,

to the extent to which it would be reasonable for investors and their professional advisers to expect to find such information in a disclosure document.



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### Board of Directors

Tony Iannello  
Non Executive Chairman  
Kim Robinson  
Managing Director  
Max Cozijn  
Finance Director  
Ian Walker  
Non-Executive Director

**Company Secretary**  
Max Cozijn