

ASX Announcement

27 October 2014

Australian Stock Exchange
Level 8 Exchange Plaza
2 The Esplanade
PERTH WA 6000

Dear Sir

Unlisted Options - Expired

The following unlisted options expired on 26 October 2014:

5,000,000 options exercisable @ 25¢

2,500,000 options exercisable @ 30¢

An Appendix 3B will be provided when we next announce an issue of listed securities.

For and on behalf of Energia Minerals Limited.



Max Cozijn
Company Secretary

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Board of Directors

Alex Burns
Executive Chairman
Kim Robinson
Managing Director
Max Cozijn
Finance Director
Marcello Cardaci
Non-Executive Director

Company Secretary

Max Cozijn