ASX Announcement

17 November 2014

energia minerals limited
ABN: 63 078 510 988

Closure of Rights Issue and Shortfall Notification

Energia Minerals Ltd (**ASX:EMX**) (**Energia**) is pleased to advise that its fully underwritten non-renounceable rights issue of (1) new share for every (6) existing shares held at an issue price of $0.025 per share to raise approximately $2.15 million, before expenses, closed at 5pm (AEDT) on 14th November 2014. The result of the rights issue is as follows:

	No. of Shares	$
No. of New Shares offered under the Rights Issue	86,288,711	2,157,217
Comprised of:		
Entitlement acceptances	65,261,599	1,631,539
Underwritten shortfall	21,027,112	$525,678

The Company is pleased with this result and appreciates the continuing support of its shareholders. This now completes the total fund raising of A$8.15 million.

The rights issue is fully underwritten by Euroz Securities Limited (Underwriter). In accordance with the terms of the underwriting agreement, a shortfall notice has been issued to the Underwriter for 21,027,112 shares for the value of $525,678.

It is anticipated that the shares under the rights issue and the shortfall shares will be allotted and holding statements despatched by **21 November 2014**. The Offer Document timetable originally envisaged the issue of shares to occur on 18 November 2014.

For and on behalf of the Board

Max Cozijn
Company Secretary

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Marcello Cardaci
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Company Secretary
Max Cozijn