

ASX Announcement

11 May 2015

New research report on Energia

Energia Minerals Ltd (ASX: EMX) is pleased to advise that equity research firm Beer & Co has completed a new report on the Company comparing it with Mungana Goldmines Limited.

To read the full Beer & Co report, go to www.energiaminerals.com.

For and on behalf of the board



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Kim Robinson
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Max Cozijn
Finance Director
Marcello Cardaci
Non-Executive Director

Company Secretary
Max Cozijn