

ASX Announcement

20 September 2016



Dispatch of Offer Document and Entitlement and Acceptance Form

Energia Minerals Ltd (**ASX:EMX**) is pleased to advise that the fully underwritten non-renounceable rights issue announced on 12 September 2016 is now open.

The Offer Document as released on 12 September 2016 together with an Entitlement and Acceptance Form have been dispatched to shareholders today.

Opening date for Rights Issue	20 September 2016
Rights Issue closing date for acceptance and payment in full	5.00pm (AEDT) on 7 October 2016

A copy of the Entitlement and Acceptance Form is attached.

For and on behalf of the Board

A blue ink signature of Jamie Armes, consisting of a stylized 'J' and 'A' followed by a horizontal line.

Jamie Armes
Company Secretary

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Company Secretary
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Board of Directors
Alexander Burns
Executive Chairman
Kim Robinson
Managing Director
Marcello Cardaci
Non-Executive Director

Company Secretary
Jamie Armes

ENTITLEMENT AND ACCEPTANCE APPLICATION FORM

THIS DOCUMENT IS IMPORTANT. IF YOU ARE IN DOUBT AS TO HOW TO DEAL WITH IT, PLEASE CONTACT YOUR STOCK BROKER OR LICENSED PROFESSIONAL ADVISOR.

REGISTERED OFFICE:

LEVEL 2
20 KINGS PARK ROAD
WEST PERTH WA 6005
AUSTRALIA

ENERGIA MINERALS LIMITED

ABN: 63 078 510 988

SHARE REGISTRY:

Security Transfer Australia Pty Ltd

All Correspondence to:

PO BOX 535,
APPLECROSS WA 6953 AUSTRALIA
770 Canning Highway,
APPLECROSS WA 6153 AUSTRALIA
T: +61 8 9315 2333 F: +61 8 9315 2233
E: registrar@securitytransfer.com.au
W: www.securitytransfer.com.au

Code:

EMX

Holder Number:

Eligible Holding as at 7.00pm AEST
on 15 September 2016:

Entitlement to Securities 2:7:

Amount payable on acceptance
@ \$0.035 per Security:

NON-RENOUNCEABLE SHARE OFFER CLOSING AT 5.00PM AEDT ON 7 OCTOBER 2016

(1) I/We the above named being registered at 7.00pm AEST on the 15 September 2016 as holder(s) of Shares in the Company hereby accept as follows:

NUMBER OF NEW SHARES
ACCEPTED/APPLIED FORAMOUNT ENCLOSED
@ \$0.035 PER SHARE

Entitlement or Part Thereof

 , ,

\$, , .

- (2) I/We have enclosed/made payment for amount shown above (following the payment instructions as detailed overleaf).
(3) I/We understand that if any information on this form is not completed correctly, or if the accompanying payment is for the wrong amount, it may still be accepted. Any decision of the Directors as to whether to accept this form, and how to construe, amend or complete it shall be final.
(4) I/We authorise the Company to send me/us a substituted form if this form ceases to be current.
(5) I/We declare that I/we have received a full and unaltered version of the Offer Document either in an electronic or paper format.
(6) My/Our contact details in case of enquiries are:

NAME

TELEPHONE NUMBER

()

EMAIL ADDRESS

@

BPAY PAYMENT OR THE RETURN OF THIS DOCUMENT WITH THE REQUIRED REMITTANCE WILL CONSTITUTE YOUR ACCEPTANCE OF THE OFFER.
You do not need to return this form if you have made payment via BPAY.

PAYMENT INFORMATION - Please also refer to payment instructions overleaf.



Biller code: 159483

Ref:

CHEQUE / MONEY ORDER

All cheques (expressed in Australian currency) are to be made payable to **ENERGIA MINERALS LIMITED – RIGHTS ISSUE ACCOUNT** and crossed "Not Negotiable".

BPAY® this payment via internet or phone banking.

Your BPAY® reference number is unique to this offer and is not to be used for any other offer.

REGISTRY DATE STAMP

E & O.E.

LODGEMENT INSTRUCTIONS**CHEQUE / MONEY ORDER**

All cheques should be drawn on an Australian bank and expressed in Australian currency and crossed "Not Negotiable".

Sufficient cleared funds should be held in your account as your acceptance may be rejected if your cheque is dishonoured.

Cheques or bank drafts drawn on overseas banks in Australian or any foreign currency will NOT be accepted. Any such cheques will be returned and the acceptance deemed to be invalid.

Do not forward cash as receipts will not be issued.

When completed, this form together with the appropriate payment should be forwarded to the share registry:

Security Transfer Australia Pty Ltd
PO Box 535, APPLECROSS WA 6953
770 Canning Highway, Applecross WA 6153

Applications must be received by Security Transfer Australia Pty Ltd no later than 5.00pm AEDT on the closing date.

PAYMENT INFORMATION

Bill code: 159483

BPAY® this payment via internet or phone banking.
Your reference number is quoted on the front of this form.

Multiple acceptances must be paid separately.

Applicants should be aware of their financial institution's cut-off time (the time payment must be made to be processed overnight) and ensure payment is processed by their financial institution on or before the day prior to the closing date of the offer. BPAY applications will only be regarded as accepted if payment is received by the registry from your financial institution on or prior to the closing date. It is the Applicant's responsibility to ensure funds are submitted correctly by the closing date and time.

Your BPAY reference number will process your payment to your entitlement electronically and you will be deemed to have applied for such Securities for which you have paid.

EXPLANATION OF ENTITLEMENT

1. The front of this form sets out the number of Securities and the price payable on acceptance of each Security.
2. Your entitlement may be accepted either in full or in part. There is no minimum acceptance.

ENQUIRIES

All enquiries should be directed to the Company's share registry:

Security Transfer Australia Pty Ltd

PO Box 535, Applecross WA 6953 AUSTRALIA

770 Canning Highway, Applecross WA 6153 AUSTRALIA

Telephone +61 8 9315 2333

Facsimile +61 8 9315 2233

Email: registrar@securitytransfer.com.au

PRIVACY STATEMENT

Personal information is collected on this form by Security Transfer Australia Pty Ltd as the registrar for securities issuers for the purpose of maintaining registers of securityholders, facilitating distribution payments and other corporate actions and communications. Your personal details may be disclosed to related bodies corporate, to external service providers such as mail and print providers, or as otherwise required or permitted by law. If you would like details of your personal information held by Security Transfer Registrars Pty Ltd or you would like to correct information that is inaccurate please contact them on the address on this form.