

ASX Announcement

4 July 2017



Dispatch of Offer Document and Entitlement and Acceptance Form

Energia Minerals Ltd (**ASX:EMX**) is pleased to advise that the non-renounceable rights issue announced on 26 June 2017 is now open.

The Offer Document as released on 26 June 2017 together with an Entitlement and Acceptance Form have been dispatched to shareholders today.

Opening date for Rights Issue	4 July 2017
Rights Issue closing date for acceptance and payment in full	5.00pm (AEST) on 28 July 2017

A copy of the Entitlement and Acceptance Form is attached.

For and on behalf of the Board

A blue ink signature of Jamie Armes, the Company Secretary, is shown above his name and title.

Jamie Armes
Company Secretary

For further information contact:
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Company Secretary
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info@energiaminerals.com

For media enquiries contact:
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Board of Directors
Alexander Burns
Executive Chairman/Chief Executive Officer
Stephen Hills
Finance Director
Marcello Cardaci
Non-Executive Director

Company Secretary
Jamie Armes

ENTITLEMENT AND ACCEPTANCE APPLICATION FORM

THIS DOCUMENT IS IMPORTANT. IF YOU ARE IN DOUBT AS TO HOW TO DEAL WITH IT, PLEASE CONTACT YOUR STOCK BROKER OR LICENSED PROFESSIONAL ADVISOR.

REGISTERED OFFICE:

LEVEL 2
20 KINGS PARK ROAD
WEST PERTH WA 6005
AUSTRALIA

ENERGIA MINERALS LIMITED

ABN: 63 078 510 988

SHARE REGISTRY:

Security Transfer Australia Pty Ltd

All Correspondence to:

PO Box 52
Collins Street West VIC 8007
Level 9, Suite 913, Exchange Tower
530 Little Collins Street
MELBOURNE VIC 3000 AUSTRALIA
T: 1300 992 916 F: +61 8 9315 2233
E: registrar@securitytransfer.com.au
W: www.securitytransfer.com.au



«Post_zone»
«Company_code» «Sequence_number»

«Holder_name»
«Address_line_1»
«Address_line_2»
«Address_line_3»
«Address_line_4»
«Address_line_5»

Code:

EMX

Holder Number:

Eligible Holding as at 7.00pm AEST
on 29 June 2017:

Entitlement to Shares 2:5:

Amount payable on acceptance
@ \$0.01 per Share:

NON-RENOUCEABLE RIGHTS ISSUE CLOSING AT 5.00PM AEST ON 28 JULY 2017(CLOSING DATE)

(1) I/We the above named being registered at 7.00pm AEST on the 29 June 2017 as holder(s) of Shares in the Company hereby accept as follows:

	NUMBER OF NEW SHARES ACCEPTED/APPLIED FOR	AMOUNT ENCLOSED @ \$0.01 PER SHARE
Entitlement or Part Thereof	, ,	\$, , .
Additional Shares*	, ,	\$, , .
TOTAL	, ,	TOTAL \$, , .

(* refer to Section 8 of Part B of the Offer Document)

(2) I/We have enclosed/made payment for amount shown above (following the payment instructions as detailed overleaf).

(3) I/We understand that if any information on this form is not completed correctly, or if the accompanying payment is for the wrong amount, it may still be accepted.

Any decision of the Directors as to whether to accept this form, and how to construe, amend or complete it shall be final.

(4) I/We authorise the Company to send me/us a substituted form if this form ceases to be current.

(5) I/We declare that I/we have received a full and unaltered version of the Offer Document either in an electronic or paper format.

(6) My/Our contact details in case of enquiries are:

NAME

TELEPHONE NUMBER

 ()

EMAIL ADDRESS

PAYMENT INFORMATION - Please also refer to payment instructions overleaf.



Biller code: 159483

Ref: <<EFT_REFERENCE_NUMBER>>

Telephone & Internet Banking – BPAY®

Contact your bank or financial institution to make this
payment from your cheque, savings, debit, or transaction
account. More info: www.bpay.com.au

CHEQUE / MONEY ORDER

All cheques (expressed in Australian currency) are to be
made payable to **ENERGIA MINERALS LIMITED – Rights
Issue Account** and crossed "Not Negotiable".

REGISTRY DATE STAMP

E & O.E.

Your BPAY reference number is unique to this offer and is not to be used for any other offer.

BPAY PAYMENT OR THE RETURN OF THIS FORM WITH THE REQUIRED REMITTANCE WILL CONSTITUTE YOUR ACCEPTANCE OF THE OFFER.

You do not need to return this form if you have made payment via BPAY.

LODGEMENT INSTRUCTIONS**PAYMENT INFORMATION****Billers code: 159483**

© Registered to BPAY Pty Ltd ABN 69 079 137 518

Contact your bank or financial institution to make this payment from your cheque, savings, debit, or transaction account.

More info: www.bpay.com.au

Your reference number is quoted on the front of this form.

Multiple acceptances must be paid separately.

Applicants should be aware of their financial institution's cut-off time (the time payment must be made to be processed overnight) and ensure payment is processed by their financial institution on or before the day prior to the closing date of the offer. BPAY® applications will only be regarded as accepted if payment is received by the registry from your financial institution on or prior to the closing date. It is the Applicant's responsibility to ensure funds are submitted correctly by the closing date and time.

Your BPAY® reference number will process your payment to your entitlement electronically and you will be deemed to have applied for such Shares for which you have paid.

CHEQUE / MONEY ORDER

All cheques should be drawn on an Australian bank and expressed in Australian currency and crossed "Not Negotiable".

Sufficient cleared funds should be held in your account as your acceptance may be rejected if your cheque is dishonoured.

Cheques or bank drafts drawn on overseas banks in Australian or any foreign currency will NOT be accepted. Any such cheques will be returned and the acceptance deemed to be invalid.

Do not forward cash as receipts will not be issued.

When completed, this form together with the appropriate payment should be forwarded to the share registry:

Security Transfer Australia Pty Ltd
PO Box 52
Collins Street West VIC 8007

Level 9, Suite 913, Exchange Tower
530 Little Collins Street
MELBOURNE VIC 3000 AUSTRALIA

Applications must be received by Security Transfer Australia Pty Ltd no later than 5.00pm AEST on the closing date.

EXPLANATION OF ENTITLEMENT

1. The front of this form sets out the number of Shares and the price payable on acceptance of each Share.
2. Your entitlement may be accepted either in full or in part. There is no minimum acceptance.

ENQUIRIES

All enquiries should be directed to the Company's share registry:

Security Transfer Australia Pty Ltd

PO Box 52, Collins Street West, VIC, 8007

Telephone 1300 992 916

Facsimile +61 8 9315 2233

Email: registrar@securitytransfer.com.au

PRIVACY STATEMENT

Personal information is collected on this form by Security Transfer Australia Pty Ltd as the registrar for securities issuers for the purpose of maintaining registers of securityholders, facilitating distribution payments and other corporate actions and communications. Your personal details may be disclosed to related bodies corporate, to external service providers such as mail and print providers, or as otherwise required or permitted by law. If you would like details of your personal information held by Security Transfer Australia Pty Ltd or you would like to correct information that is inaccurate please contact them on the address on this form.