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Our ref ARB:5089846

3 June 2022

Market Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Lodged via ASX Online

Dear ASX Limited

Off-market takeover bid by V B S Exchange Pty Limited for Altamin Limited (ASX: AZI)

Completion of sending Bidder's Statement

We refer to the Replacement Bidder's Statement (**Bidder's Statement**) lodged with the ASX on 20 May 2022 by V B S Exchange Pty Limited (**VBS Exchange**).

As required by item 8 of section 633(1) of the *Corporations Act 2001* (Cth) we attach a notice stating that VBS Exchange has today completed sending its Bidder's Statement to offerees in relation to its off market takeover bid for all of the ordinary shares in Altamin Limited (**Altamin**) that it does not already hold.

Yours sincerely



Adam Brooks

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Emma Cook

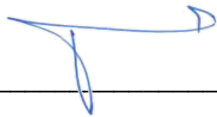
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V B S Exchange Pty Limited ACN 109 106 201**Company Notice – Section 633(1) item 8 Corporations Act 2001 (Cth) (Act)****Notice of Completion of sending Bidder's Statement and Offers**

V B S Exchange Pty Limited ACN 109 106 201 (**VBS Exchange**) gives notice under section 633(1) item 8 of the Act that it has today completed sending its bidder's statement dated 20 May 2022 (**Bidder's Statement**) (which contains an offer dated 3 June 2022 (**Offer**)) to all persons registered as the holder of ordinary shares in Altamin Limited ACN 078 510 988 (**Altamin**) in the register of Altamin shareholders as at 7:00pm (Sydney time) on 3 May 2022 (being the date set by VBS Exchange under section 633(2) of the Act) (**Relevant Offerees**), as required by item 6 of section 633(1) of the Act.

Date: 3 June 2022

Signed for and on behalf of V B S Exchange Pty Limited ACN 109 106 201 by:



Peter Edwards (Director)