Not for release to US wire services or distribution in the United States

DISPATCH OF OFFER BOOKLET AND ENTITLEMENT AND ACCEPTANCE FORM

Altamin Limited (ASX: AZI) (**AZI** or the **Company**) is pleased to advise that the pro rata non-renounceable entitlement offer announced on Tuesday, 14 November 2023 (**Entitlement Offer**) is now open.

The Offer Booklet and accompanying Entitlement and Acceptance Form, as released to ASX on Tuesday, 14 November 2023 in connection with the Entitlement Offer, have been dispatched to Eligible Shareholders today. Other than as defined in this announcement, capitalised terms have the same meaning as defined in the Offer Booklet. Letters of notification to Ineligible Shareholders have also been dispatched to Ineligible Shareholders today.

Eligible Shareholders can take up all, part or none of their Entitlement. Eligible Shareholders who have applied for 100% of their Entitlement may also apply for Additional Shares in excess of their Entitlement under the Shortfall Facility.

To avoid postal delays currently being experienced, we strongly advise Eligible Shareholders who wish to participate in the Entitlement Offer to make their payment via BPAY® or electronic funds transfer in accordance with the payment instructions on their personalised Entitlement and Acceptance Form.

Further details of the Entitlement Offer are set out in the Offer Booklet provided to the ASX on Tuesday, 14 November 2023 and dispatched to Eligible Shareholders today.

END

Authorised for release to the ASX by the board of directors of the Company.

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