



## Announcement Summary

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**Entity name**

BEFOREPAY GROUP LIMITED

**Date of this announcement**

Monday November 21, 2022

**The +securities the subject of this notification are:**

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

| ASX +security code | Security description                            | Total number of +securities to be issued/transferred | Issue date |
|--------------------|-------------------------------------------------|------------------------------------------------------|------------|
| B4PAL              | OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 75,000                                               | 21/11/2022 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

BEFOREPAY GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ACN

### Registration number

633925505

### 1.3 ASX issuer code

B4P

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

21/11/2022



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code and description**

B4PAL : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**Date the +securities the subject of this notification were issued**

21/11/2022

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

☒ Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

☒ Yes

Provide details of the KMP or +associates being issued +securities.

| Name of KMP | Name of registered holder | Number of +securities |
|-------------|---------------------------|-----------------------|
|-------------|---------------------------|-----------------------|

|              |              |        |
|--------------|--------------|--------|
| Luke Bortoli | Luke Bortoli | 75,000 |
|--------------|--------------|--------|

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://www.asx.com.au/asxpdf/20220113/pdf/454z1wycwmgcjx.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

75,000 Unlisted Options expiring 21 November 2027 and exercisable at \$1.30 issued to Mr Luke Bortoli pursuant to Resolution 6 of the Notice of Annual General Meeting.

Issue details

**Number of +securities**

75,000

Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| B4P : ORDINARY FULLY PAID          | 34,829,218                           |

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

| ASX +security code and description                      | Total number of +securities on issue |
|---------------------------------------------------------|--------------------------------------|
| B4PAF : ORDINARY FULLY PAID RESTRICTED                  | 11,633,064                           |
| B4PAG : OPTION EXPIRING 15-SEP-2023 EX \$6.82           | 63,500                               |
| B4PAI : OPTION EXPIRING 30-JUN-2024 RESTRICTED          | 1,706,800                            |
| B4PAJ : OPTION EXPIRING 01-AUG-2026 RESTRICTED          | 20,000                               |
| B4PAH : OPTION EXPIRING 27-JAN-2024 RESTRICTED          | 41,400                               |
| B4PAK : OPTION EXPIRING 01-JUL-2031 RESTRICTED          | 242,200                              |
| B4PAL : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 8,784,893                            |
| B4PAM : PERFORMANCE RIGHTS                              | 638,761                              |



## Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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