Bapcor Limited

(ASX: BAP)

25 November 2016

Bapcor ASX Release

Today, the major shareholder of Hellaby Holdings Limited in New Zealand, Castle Investments Ltd, has issued a letter to all Hellaby shareholders regarding the Bapcor offer to acquire Hellaby shares. For information to Bapcor's shareholders, it has been posted onto the Bapcor website, under Presentations and Announcements.

For further information, please contact;

Darryl Abotomey
Managing Director and CEO
Bapcor Limited
+61 419 838 059
+61 3 9914 5555

Greg Fox
CFO and Company Secretary
Bapcor Limited
+61 417 562 891
+61 3 9914 5555

This announcement does not constitute an offer to sell, or a solicitation of an offer to buy, securities in the United States or any other jurisdiction in which such an offer would be illegal. Any securities described in this announcement have not been, and will not be, registered under the U.S. Securities Act of 1933 (the "Securities Act"), or the securities laws of any state or jurisdiction of the United States. Accordingly, the securities may not be offered or sold directly or indirectly in the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable United States state securities laws.