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9 November 2017

Company Announcements Platform
ASX Limited
Facsimile 1300 135 638

Dear Sir or Madam

Firstmac Holdings Limited – on-market takeover bid for Goldfields Money Limited

We act for Firstmac Holdings Limited ABN 55 621 282 157 ("**Firstmac Holdings**"), a wholly owned subsidiary of Firstmac Limited ABN 59 094 145 963.

We **enclose** an announcement by Patersons Securities Limited ABN 69 008 896 / AFSL 239052, the broker appointed by Firstmac Holdings in relation to the on-market takeover bid for all of the ordinary shares in Goldfields Money Limited ABN 63 087 651 849 (ASX: GMY).

Yours sincerely

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Partner
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Encl 1

PATERSONS

9 November 2017

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For immediate release to the market

FIRSTMAC HOLDINGS LIMITED – increase in offer price under unconditional on-market takeover bid for Goldfields Money Limited ABN 63 087 651 849 to $1.27 per share

Pursuant to a Bidder's Statement dated 16 October 2017 (**Bidder's Statement**) Firstmac Holdings Limited ABN 55 621 282 157 (**Firstmac Holdings**), a wholly owned subsidiary of Firstmac Limited ABN 59 094 145 963 (**Firstmac Limited**), made an on-market takeover bid for all of the fully paid ordinary shares in Goldfields Money Limited ABN 63 087 651 849 (**Goldfields Money**) at an offer price (**Offer Price**) of $1.12 per Goldfields Money share (**Offer**).

In accordance with section 6.1.2 of the *ASIC Market Integrity Rules (ASX Market) 2010*, Patersons Securities Limited ABN 69 008 896 311 / AFSL 239052 (**Patersons Securities**) announces that the Offer Price has been **increased to $1.27 per Goldfields Money share**.

No other terms of the Offer have changed, and accordingly the Offer will remain open for acceptance until the close of trading on 1 December 2017, unless extended or withdrawn by Firstmac Holdings in accordance with the *Corporations Act 2001* (Cth).

As at 8 November 2017, Firstmac Holdings had a relevant interest in 3,375,032 Goldfields Money shares, representing voting power of 14.99%.

Yours faithfully,
PATERSONS SECURITIES LIMITED

Michael Manford.

Michael Manford
Executive Chairman
Representative