

**CHANGE OF DIRECTOR INTEREST NOTICES**

Please find attached Appendix 3Y Change of Director Interest Notices for Mr Paul Chapman, Mr Philip Crutchfield and Mr Tony Polglase following the issue of shares pursuant to the share placement approved by shareholders on 18 June 2021.

For further information, please contact:

Gareth Solly
Managing Director

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BLACK CAT SYNDICATE LIMITED (ASX:BC8)

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ABN 63 620 896 282

DIRECTORS

Paul Chapman	Non-Executive Chairman
Gareth Solly	Managing Director
Philip Crutchfield	Non-Executive Director
Les Davis	Non-Executive Director
Tony Polglase	Non-Executive Director

CORPORATE STRUCTURE

Ordinary shares on issue: 140.8M
Market capitalisation: A\$87M
(Share price A\$0.63)
Cash (post placement): A\$21.6M

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Black Cat Syndicate Limited
ABN	63 620 896 282

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Paul Chapman
Date of last notice	1 December 2020

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Director of Stone Poneys Nominees PL and beneficiary of Chapman Superannuation Fund. Related parties – Mitzee Nominees PL, Andrew Chapman, Prudence Chapman.
Date of change	18 June 2021
No. of securities held prior to change Stone Poneys Nominees PL <Chapman Super Fund> Mitzee Nominees PL Andrew Paul Chapman Prudence Anne Chapman Paul Chapman <Estate of Pamela Chapman>	<u>Indirect</u> • 6,315,903 ordinary fully paid shares. • 455,556 ordinary fully paid shares; • 100,000 options exercisable at 40 cents expiring 25 June 2023. • 355,556 ordinary fully paid shares. • 355,556 ordinary fully paid shares. • 355,556 ordinary fully paid shares.
Class	Ordinary fully paid shares

+ See chapter 19 for defined terms.

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Change of Director's Interest Notice

Number acquired	597,015
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$0.67 per share
No. of securities held after change Stone Poneys Nominees PL <Chapman Super Fund> Mitzee Nominees PL Andrew Paul Chapman Prudence Anne Chapman Paul Chapman <Estate of Pamela Chapman>	<u>Indirect</u> • 6,912,918 ordinary fully paid shares. • 455,556 ordinary fully paid shares; • 100,000 options exercisable at 40 cents expiring 25 June 2023. • 355,556 ordinary fully paid shares. • 355,556 ordinary fully paid shares. • 355,556 ordinary fully paid shares.
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Shares acquired pursuant to a share placement following shareholder approval on 17 June 2021.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/a
Nature of interest	N/a
Name of registered holder (if issued securities)	N/a
Date of change	N/a
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/a
Interest acquired	N/a
Interest disposed	N/a
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/a
Interest after change	N/a

+ See chapter 19 for defined terms.

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/a
If prior written clearance was provided, on what date was this provided?	N/a

⁺ See chapter 19 for defined terms.

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Introduced 30/09/01 Amended 01/01/11

Name of entity	Black Cat Syndicate Limited
ABN	63 620 896 282

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Tony Polglase
Date of last notice	1 December 2020

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Trustee and beneficiary of trust.
Date of change	18 June 2021
No. of securities held prior to change <u>Direct</u> <u>Indirect</u> Anthony & Michelle Polglase <Polglase Family Trust>	<u>Direct</u> • 48,255 ordinary fully paid shares. <u>Indirect</u> • 19,195 ordinary fully paid shares; • 250,000 unlisted options exercisable at \$0.62 expiring 18 May 2024.
Class	Ordinary fully paid shares
Number acquired	14,925
Number disposed	Nil

+ See chapter 19 for defined terms.

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Change of Director's Interest Notice

Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$0.67 per share
No. of securities held after change <u>Direct</u> <u>Indirect</u> Anthony & Michelle Polglase <Polglase Family Trust>	<u>Direct</u> • 48,255 ordinary fully paid shares <u>Indirect</u> • 34,120 ordinary fully paid shares; and • 250,000 unlisted options exercisable at \$0.62 expiring 18 May 2024
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Shares acquired pursuant to a share placement following shareholder approval on 17 June 2021.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/a
Nature of interest	N/a
Name of registered holder (if issued securities)	N/a
Date of change	N/a
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/a
Interest acquired	N/a
Interest disposed	N/a
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/a
Interest after change	N/a

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Introduced 30/09/01 Amended 01/01/11

Name of entity	Black Cat Syndicate Limited
ABN	63 620 896 282

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Philip Crutchfield
Date of last notice	6 April 2021

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	PD Crutchfield Pty Ltd <Crutchfield Super Fund A/c> - director and beneficiary
Date of change	18 June 2021
No. of securities held prior to change	
<u>Direct</u>	<u>Direct</u> • 3,062,645 ordinary fully paid shares; and • 200,000 unlisted options exercisable at \$1.00 expiring 28 March 2025.
<u>Indirect</u> PD Crutchfield Pty Ltd	<u>Indirect</u> • 719,079 ordinary fully paid shares;
Class	Ordinary fully paid shares
Number acquired	1,492,537
Number disposed	Nil

+ See chapter 19 for defined terms.

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Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$0.67 per share
No. of securities held after change <u>Direct</u> <u>Indirect</u> PD Crutchfield Pty Ltd	<u>Direct</u> • 3,808,913 ordinary fully paid shares; and • 200,000 unlisted options exercisable at \$1.00 expiring 28 March 2025. <u>Indirect</u> • 1,465,348 ordinary fully paid shares;
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Shares acquired pursuant to a share placement following shareholder approval on 17 June 2021.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/a
Nature of interest	N/a
Name of registered holder (if issued securities)	N/a
Date of change	N/a
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/a
Interest acquired	N/a
Interest disposed	N/a
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/a
Interest after change	N/a

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