



Completion of Placement and Cleansing Notice

Black Cat Syndicate Limited (“**Black Cat**” or “the **Company**”) advises of the issue of 3,022,222 ordinary fully paid shares to directors and their related parties, at an issue price of \$0.225 per share (“**Shares**”) pursuant to the share placement announced to ASX on 29 August 2023 (“**Placement**”) and approved by shareholders on 25 October 2023.

A total of 18,444,445 attaching placement options exercisable at \$0.3375 and expiring 14 November 2025 (“**Options**”), which were approved by shareholders on 25 October 2023, will be issued on or about 14 November 2023 pursuant to a prospectus to be lodged with ASIC and ASX.

The Options are being issued as attaching securities to the Placement on the basis of one Option for every two Shares subscribed for in the Placement. The Company intends to make an application for quotation of the Options on ASX.

Participation in this share placement has increased the investment by Directors and their related parties in the Company to date to approximately \$8.7 million.

An Appendix 2A will be lodged with ASX following release of this announcement with respect to the abovementioned Shares. A cleansing notice is attached in respect of the issue of the abovementioned Shares.

For further information, please contact:

Gareth Solly

Managing Director

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This announcement has been approved for release by the Managing Director of Black Cat Syndicate Limited.



3 November 2023

The Manager
Company Announcements Office
Australian Securities Exchange
20 Bridge Street
SYDNEY NSW 2000

Dear Sir or Madam

**BLACK CAT SYNDICATE LIMITED
SECONDARY TRADING NOTICE – NOTIFICATION PURSUANT
TO PARAGRAPH 708A(5)(e) OF THE CORPORATIONS ACT 2001**

This notice is given by Black Cat Syndicate Limited (ACN 620 896 282) ("Black Cat") under Section 708A(5)(e) of the Corporations Act 2001 (Cth) ("the Act").

Black Cat advises that it has issued on 3 November 2023 3,022,222 fully paid ordinary shares pursuant to the share placement announced to ASX on 29 August 2023.

Black Cat gives notice under Section 708A(5)(e) of the Act that:

- (a) The New Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) As a disclosing entity, Black Cat is subject to regular reporting and disclosure obligations;
- (c) As at the date of this notice, Black Cat has complied with the provisions of Chapter 2M as they apply to Black Cat and Section 674 and 674(A) of the Act; and
- (d) As at the date of this notice, there is no information that is 'excluded information' within the meaning of Section 708A(7) and 708A(8) of the Act which is required to be disclosed by Black Cat under Section 708A(6)(e) of the Act.

Black Cat Syndicate Limited

Dan Travers
Company Secretary