



Issue of Consideration Shares and Cleansing Notice

Black Cat Syndicate Limited ("**Black Cat**" or "**the Company**") advises of the issue of 930,012 fully paid ordinary shares at \$0.225 per share in consideration for power supply services.

Powerwest Pty Ltd ("**Powerwest**") is a leading Australian power provider and operates the power station at the Paulsens Gold Operation. Powerwest's contract had the alternative to receive cash or fully paid ordinary shares for the provision of power services. In a significant show of support, Powerwest has elected to receive shares for services provided from 1 November 2023 to 31 March 2024, Black Cat welcome Powerwest as a shareholder.

The shares were issued pursuant to the Company's security issue capacity under Listing Rule 7.1.

An Appendix 2A will be released following this announcement. A cleansing notice is attached to this announcement regarding the abovementioned issue of securities.

Following the above, the Company's capital structure will be as follows:

	Fully Paid Shares	Options / Performance Rights	Total Securities on issue
Fully Paid Ordinary Shares	308,553,445**	-	308,553,445**
Listed Options @ \$0.3375 expiring 14 Nov 2025	-	18,444,455	18,444,455
Unlisted Options @ \$0.62 expiring 18 May 2024	-	250,000	250,000
Unlisted Options @ \$1.20 expiring 21 Jul 2024	-	129,000	129,000
Unlisted Options @ \$0.98 expiring 10 Dec 2024	-	202,000	202,000
Unlisted Options @ \$1.00 expiring 28 Jun 2025	-	330,000	330,000
Unlisted Options @ \$0.83 expiring 8 Nov 2025	-	555,000	555,000
Unlisted Options @ \$0.65 expiring 15 May 2026	-	220,000	220,000
Unlisted Options @ \$0.51 expiring 28 Jul 2026	-	768,000	768,000
Unlisted Options @ \$0.55 expiring 21 Feb 2027	-	1,070,000	1,070,000
Unlisted Options @ \$0.52 expiring 21 Mar 2027	-	300,000	300,000
Unlisted options @ \$0.32 expiring 8 Feb 2028	-	1,430,000	1,430,000
Performance Rights expiring 30 Jun 2027	-	6,053,889	6,053,889
Performance Rights expiring 30 Jun 2028	-	293,518	293,518
Current Issued Capital – Total	308,553,445	30,045,862	338,599,307
\$9m Convertible Notes (when fully converted)	40,000,000	-	40,000,000
Issued Capital (post conversion of Convertible Notes)	348,553,445	30,045,862	378,599,307
To be Issued, Subject to Shareholder & Regulatory Approvals and Completion			
Additional \$6m Convertible Notes (when fully converted)	26,666,667	-	26,666,667
Fully Paid Ordinary Shares under voluntary escrow to 31 Mar 2027 (\$30m Equity Placement)	133,333,334	-	133,333,334
Unlisted Options @ \$0.54 expiring ~May 2027 (Richlink fee)	-	1,500,000	1,500,000
Pro-Forma Issued Capital	508,553,446	31,545,862	540,099,308

** includes the following securities subject to voluntary escrow:

- 1,495,043 shares subject to voluntary escrow until 7 September 2024.

For further information, please contact:

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This announcement has been approved for release by the Board of Black Cat Syndicate Limited.



15 April 2024

The Manager
Company Announcements Office
Australian Securities Exchange
20 Bridge Street
SYDNEY NSW 2000

Dear Sir or Madam

**BLACK CAT SYNDICATE LIMITED
SECONDARY TRADING NOTICE – NOTIFICATION PURSUANT
TO PARAGRAPH 708A(5)(e) OF THE CORPORATIONS ACT 2001**

This notice is given by Black Cat Syndicate Limited (ACN 620 896 282) ("Black Cat") under Section 708A(5)(e) of the Corporations Act 2001 (Cth) ("the Act").

Black Cat advises that it has issued on 15 April 2024 930,012 fully paid ordinary shares in consideration for services received.

Black Cat gives notice under Section 708A(5)(e) of the Act that:

- (a) The New Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) As a disclosing entity, Black Cat is subject to regular reporting and disclosure obligations;
- (c) As at the date of this notice, Black Cat has complied with the provisions of Chapter 2M as they apply to Black Cat and Section 674 and 674(A) of the Act; and
- (d) As at the date of this notice, there is no information that is 'excluded information' within the meaning of Section 708A(7) and 708A(8) of the Act which is required to be disclosed by Black Cat under Section 708A(6)(e) of the Act.

Black Cat Syndicate Limited

Dan Travers
Company Secretary