



Announcement Summary

Entity name

BLACK CAT SYNDICATE LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday November 12, 2024

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
BC8AR	CONVERTIBLE NOTES	9,000,000	Repayment or redemption of +convertible debt security without conversion	12/11/2024

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

BLACK CAT SYNDICATE LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

63620896282

1.3 ASX issuer code

BC8

1.4 The announcement is

New announcement

1.5 Date of this announcement

12/11/2024



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description	
BC8AR : CONVERTIBLE NOTES	
Unquoted +equity securities that have ceased	
Number of securities that have ceased	
9,000,000	
Reason for cessation	
Repayment or redemption of +convertible debt security without conversion	
Date of cessation	Is the entity paying any consideration for the cessation?
12/11/2024	Yes
In what currency is the consideration being paid?	Consideration amount per +security paid by the entity for the cessation
AUD - Australian Dollar	AUD 1.000000000000
Any other information the entity wishes to notify to ASX about the cessation?	
No	



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BC8O : OPTION EXPIRING 14-NOV-2025	17,677,789
BC8 : ORDINARY FULLY PAID	545,917,420

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BC8AK : OPTION EXPIRING 28-MAR-2025 EX \$1.00	330,000
BC8AN : OPTION EXPIRING 28-JUL-2026 EX \$0.51	618,000
BC8AO : PERFORMANCE RIGHTS	6,537,675
BC8AX : OPTION EXPIRING 13-OCT-2028 EX \$0.794	500,000
BC8AJ : OPTION EXPIRING 10-DEC-2024 EX \$0.98	202,000
BC8AQ : OPTION EXPIRING 21-MAR-2027 EX \$0.52	300,000
BC8AP : OPTION EXPIRING 21-FEB-2027 EX \$0.55	410,000
BC8AS : OPTION EXPIRING 08-FEB-2028 EX \$0.32	1,150,000
BC8AU : OPTION EXPIRING 31-AUG-2027 EX \$0.50	2,000,000
BC8AV : OPTION EXPIRING 31-JUL-2027 EX \$0.50	4,000,000
BC8AW : OPTION EXPIRING 30-SEP-2028 EX \$0.655	500,000
BC8AL : OPTION EXPIRING 08-NOV-2025 EX \$0.83	80,000
BC8AR : CONVERTIBLE NOTES	0



BC8AT : OPTION EXPIRING 18-APR-2028 EX \$0.405

300,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.