RIMCAPITAL LIMITED
ACN 064874620

NOTICE OF ANNUAL GENERAL MEETING

Notice is herby given that the Annual General Meeting of the members of RIMCapital Limited will be held at the Company's Offices, Suite 603, Currency House, 23 Hunter Street, Sydney on Monday 27 November 2006 at 4.00pm

ORDINARY BUSINESS

1. Financial Report and Directors' and Audit Report

To receive and consider the financial report, including the Directors' Declaration, for the year ended 30 June 2006 and the related Directors' Report and Audit Report.

2. Remuneration Report

To adopt the Remuneration Report as detailed in the Directors' Report.

3. Election of Director

Ms Shirley Chong retires by rotation in accordance with Rule 10.3 of the Company's Constitution, and being eligible, offers herself for re-election.

4. Election of Director

Mr Jaime Che having been appointed a Director since the last Annual General Meeting, and being eligible, offers himself for re-election.

5. Election of Director

Mr Michael Bogue having been appointed a Director since the last Annual General Meeting, and being eligible, offers himself for re-election.

PROXIES

A member entitled to attend and vote is entitled to appoint not more than two proxies to attend and vote instead of the member. A proxy need not be a member of the Company. Where two proxies are appointed, each may be appointed to represent a specific proportion or number of the member's voting rights. If the instrument of appointment does not specify the number or portion of the member's votes, each proxy may exercise one-half of the votes.

A form of proxy is attached. To be effective, proxies must be received by the Company at its registered office at Suite 603, Currency House, 23 Hunter Street, Sydney NSW 2000 at least 48 hours before the time appointed for the meeting. A proxy may be sent by fax to 02 9232 0233 to be received by the time specified above.

By Order of the Board

Ian Haigh
Company Secretary
5 October 2006