

Appendix 1A

ASX Listing application and agreement

This form is for use by an entity seeking admission to the ⁺official list as an ASX Listing (for classification as an ASX Debt Listing use Appendix 1B, and for classification as an ASX Foreign Exempt Listing use Appendix 1C). The form is in 3 parts:

1. Application for admission to the ⁺official list;
2. Information to be completed; and
3. Agreement to be completed.

Information and documents (including this appendix) given to ASX in support of an application become ASX's property and may be made public. This may be prior to admission of the entity and ⁺quotation of its ⁺securities. Publication does not mean that the entity will be admitted or that its ⁺securities will be quoted.

Introduced 1/7/96. Origin: Appendix 1. Amended 1/7/97, 1/7/98, 1/9/99, 13/3/2000, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003, 24/10/2005.

Part 1 - Application for admission to the official list

Name of entity

ABN

RIMCapital Limited (subject to shareholder approval, to be renamed Cabral Resources Limited)

72 064 874 620

We (the entity) apply for admission to the ⁺official list of ASX Limited (ASX) and for ⁺quotation of ⁺securities.

Part 2 - Information to be completed

About the entity

You must complete the relevant sections (attach sheets if there is not enough space).

All entities

1 Deleted 30/9/2001

⁺ See chapter 19 for defined terms.

2	+Main class of +securities	Number	+Class
		267,651,000 ¹	Fully paid ordinary shares. The precise number of ordinary shares cannot be confirmed until following completion of the Proposed Transaction and Offer. See section 5.1 of the Prospectus for further detail.
3	Additional +classes of +securities (except +CDIs)	Number to be quoted	+Class
		2,250,000	Unlisted options – exercisable at \$0.30 each and expiring on a date that is 5 years from the date of issue See section 7.7 of the Prospectus for further detail.
		3,295,172	Unlisted options – exercisable at \$0.065 each and expiring on 1 August 2012
		4,500,000	Unlisted options – exercisable at \$0.12 each and expiring on 1 August 2012
		1,350,000	Unlisted options – exercisable at \$0.23 each and expiring on 1 August 2012
		950,000	Unlisted options – exercisable at \$0.20 each and expiring on 3 November 2011
		15,000,000	Future Performance Rights See section 1.3 of the Prospectus for further detail.
4	Telephone number, postal address for all correspondence, general fax number, fax number for +company announcements office to confirm release of information to the market, and e-mail address for contact purposes.	<p>Level 6, Suite 603 Currency House 23 Hunter Street Sydney NSW 2000</p> <p>Tel: +61 2 9232 0211 Fax: +61 2 9232 0233 Email: mbogue@rimcapital.com.au</p>	

¹ Assuming the Offer and the issue of shares to certain institutional investors to raise up to \$40 million are both fully subscribed.

⁺ See chapter 19 for defined terms.

5	Address of principal +security registries for each +class of +security (including +CDIs)	Link Market Services Limited Level 12, 680 George Street Sydney NSW 2000
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6	Annual balance date	30 June
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Companies only
(Other entities go to 19)

7	Name and title of chief executive officer/managing director	Michael J. Bogue Managing Director and Chief Executive Officer
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8	Name and title of chairperson of directors	Albert Y Wong Non-Executive Chairman of the Board
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9	Names of all directors	Michael J. Bogue Albert Y Wong Malcolm C. Hancock The Hon. Neville K Wran
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10	Duration of appointment of directors (if not subject to retirement by rotation) and details of any entitlement to participate in profits	<p>The Directors may appoint one or more of their number to the office of Managing Director or as an Executive Director for the period and on the terms they think fit in accordance with Article 12.27 the Company's constitution.</p> <p>At each annual general meeting one third of the Directors (other than the Managing Director) for the time being, or if their number is not three nor a multiple of three, then the number nearest one third, and any other Director not in such one-third who has held office for three years or more must retire from office in accordance with Article 10.3 of the Company's constitution. A retiring Director holds office until the conclusion of the meeting at which that Director retires but is eligible for re-election.</p> <p>None of the Directors are entitled to participate in profits.</p>
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11	Name and title of company secretary	Carolyn A. Patman Company Secretary
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⁺ See chapter 19 for defined terms.

Appendix 1A
ASX Listing application and agreement

12	Place of incorporation	New South Wales, Australia
13	Date of incorporation	6 July 1994
14	Legislation under which incorporated	<i>Corporations Act 2001 (Cth)</i>
15	Address of registered office in Australia	Level 6, Suite 603 Currency House 23 Hunter Street Sydney NSW 2000
16	Month in which annual meeting is usually held	November
17	Months in which dividends are usually paid (or are intended to be paid)	Not applicable. The Company does not currently pay dividends.
18	If the entity is a foreign company which has a certificated subregister for quoted ⁺ securities, the location of Australian ⁺ security registers	Not applicable
18A	If the entity is a foreign company, the name and address of the entity's Australian agent for service of process	Not applicable

(Companies now go to 31)

All entities except companies

⁺ See chapter 19 for defined terms.

19	Name and title of chief executive officer/managing director of the responsible entity	Not applicable
20	Name and title of chairperson of directors of responsible entity	Not applicable
21	Names of all directors of the responsible entity	Not applicable
22	Duration of appointment of directors of responsible entity (if not subject to retirement by rotation) and details of any entitlement to participate in profits	Not applicable
23	Name and title of company secretary of responsible entity	Not applicable
23A	Trusts only – the names of the members of the compliance committee (if any)	Not applicable
24	Place of registration of the entity	Not applicable
25	Date of registration of the entity	Not applicable
26	Legislation under which the entity is registered	Not applicable
27	Address of administration office in Australia of the entity	Not applicable

⁺ See chapter 19 for defined terms.

28	If an annual meeting is held, month in which it is usually held	Not applicable
29	Months in which distributions are usually paid (or are intended to be paid)	Not applicable
30	If the entity is a foreign entity which has a certificated subregister for quoted ⁺ securities, the location of Australian ⁺ security registers	Not applicable
30A	If the entity is a foreign trust, the name and address of the entity's Australian agent for service of process	Not applicable

About the entity

All entities

Tick to indicate you are providing the information or documents

Where is the information or document to be found? (eg, prospectus cross reference)

31	<input checked="" type="checkbox"/>	Evidence of compliance with 20 cent minimum issue price or sale price, and spread requirements	The issue price per fully paid ordinary share under the Prospectus is A\$0.30. The post-implementation spread position will be provided after implementation of the Proposed Transaction.
32	<input checked="" type="checkbox"/>	Prospectus, Product Disclosure Statement or information memorandum relevant to the application (250 copies)	Copies of the Prospectus will be provided to ASX upon request
33	<input checked="" type="checkbox"/>	Cheque for fees	Cheque for \$1,500 enclosed.
34	<input checked="" type="checkbox"/>	Type of subregisters the entity will operate <small>Example: CHESS and certificated subregisters</small>	CHESS and Issuer Sponsored See section 3.13 of the Prospectus

⁺ See chapter 19 for defined terms.

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|-----|-------------------------------------|--|---|
| 35 | <input checked="" type="checkbox"/> | Copies of any contracts referred to in the prospectus, Product Disclosure Statement or information memorandum (including any underwriting agreement) | Refer to tabs 1 (Cabral Purchase Agreement) and 2 (Cabral Option Agreement) of the Supporting Documents |
| 36 | <input type="checkbox"/> | A certified copy of any restriction agreement entered into in relation to ⁺ restricted securities | Not applicable |
| 37 | <input type="checkbox"/> | If there are ⁺ restricted securities, undertaking issued by any bank or ⁺ recognised trustee | Not applicable |
| 38 | <input checked="" type="checkbox"/> | (Companies only) - certificate of incorporation or other evidence of status (including any change of name) | Refer to tab 3 of the Supporting Documents |
| 39 | <input type="checkbox"/> | (All entities except companies) - certificate of registration or other evidence of status (including change of name) | Not applicable |
| 40 | <input checked="" type="checkbox"/> | Copy of the entity's constitution (eg, if a company, the memorandum and articles of association) | Refer to tab 4 of the Supporting Documents |
| | | | Where is the information or document to be found? (eg, prospectus cross reference) |
| 41 | <input checked="" type="checkbox"/> | Completed checklist that the constitution complies with the listing rules (copy of articles checklist is available from any Companies Department) | Refer to tab 5 of the Supporting Documents |
| 42 | <input checked="" type="checkbox"/> | A brief history of the entity or, if applicable, the group | RIMCapital Limited - Refer to tabs 6 and 9 of the Supporting Documents.
Cabral Resources Pty Limited - Refer to section 4 of the Prospectus. |
| 42A | <input type="checkbox"/> | Copy of agreement with ASX that documents may be given to ASX and authenticated electronically. | Not applicable |

⁺ See chapter 19 for defined terms.

About the securities to be quoted

All entities

43	<input checked="" type="checkbox"/> Confirmation that the +securities to be quoted are eligible to be quoted under the listing rules	On 4 February 2011, the Company received a confirmation from the ASX that the Future Performance Rights are, in ASX's opinion, appropriate and equitable for the purposes of ASX Listing Rule 6.1. See section 7.17 of the Prospectus.
44	<input checked="" type="checkbox"/> Voting rights of +securities to be quoted	See section 7.2 of the Prospectus for the voting rights of the ordinary shares. The options and the Future Performance Rights have no voting rights.
45	<input checked="" type="checkbox"/> A specimen certificate/holding statement for each +class of +securities to be quoted and a specimen holding statement for +CDIs	Refer to tab 7 of the Supporting Documents
46	<input checked="" type="checkbox"/> Terms of the +securities to be quoted	See section 7.2 of the Prospectus for the terms of the ordinary shares to be quoted. The terms of the existing options to be quoted have not changed. Refer to previous announcements by the Company. The terms of the options proposed to be issued to certain Directors (Directors' Options) are set out in Schedule 2 of the Prospectus. The terms of the Future Performance Rights are set out in Schedule 1 of the Prospectus.
47	<input checked="" type="checkbox"/> A statement setting out the names of the 20 largest holders in each +class of +securities to be quoted, and the number and percentage of each +class of +securities held by those holders	A post-implementation statement will be provided after implementation of the Proposed Transaction.
48	<input checked="" type="checkbox"/> A distribution schedule of each +class of +equity securities to be quoted, setting out the number of holders in the categories - 1 - 1,000 1,001 - 5,000 5,001 - 10,000 10,001 - 100,000 100,001 and over	A post-implementation distribution schedule will be provided after implementation of the Proposed Transaction.

+ See chapter 19 for defined terms.

49 The number of holders of a parcel of ⁺securities with a value of more than \$2,000, based on the issue/sale price

As at 4 February 2011, the Company had 853 shareholders, of which approximately 372 hold parcels of shares with a value of \$2,000 or more based on a share price of \$0.235. Refer to tab 8 of the Supporting Documents.

The post-implementation number will be provided after implementation of the Proposed Transaction.

50 Terms of any ⁺debt securities and ⁺convertible debt securities

Not applicable

Where is the information or document to be found? (eg, prospectus cross reference)

51 Trust deed for any ⁺debt securities and ⁺convertible debt securities

Not applicable

52 Deleted 24/10/2005.

**All entities with classified assets
(Other entities go to 62)**

All ⁺mining exploration entities and, if ASX asks, any other entity that has acquired, or entered into an agreement to acquire a ⁺classified asset, must give ASX the following information.

53 The name of the vendor and details of any relationship of the vendor with us

Refer to section 4.3 of the Prospectus

54 If the vendor was not the beneficial owner of the ⁺classified asset at the date of the acquisition or agreement, the name of the beneficial owner(s) and details of the relationship of the beneficial owner(s) to us

Not applicable

55 The date that the vendor acquired the ⁺classified asset

The vendor acquired the asset upon incorporation on 23 November 2010 whereby pursuant to the Cabral Option Agreement it becomes the vehicle pursuant to which Cabral acquires the classified asset.

56 The method by which the vendor ⁺acquired the ⁺classified asset, including whether by agreement, exercise of option or otherwise

The vendor acquired the classified asset pursuant to the terms of the Cabral Option Agreement.

⁺ See chapter 19 for defined terms.

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|----|-------------------------------------|--|--|
| 57 | <input checked="" type="checkbox"/> | The consideration passing directly or indirectly from the vendor (when the vendor ⁺ acquired the asset), and whether the consideration has been provided in full | R\$12.0 million in cash pursuant to the Cabral Option Agreement. |
| 58 | <input checked="" type="checkbox"/> | Full details of the ⁺ classified asset, including any title particulars | Refer to Schedule 3 to the Prospectus |
| | | | Where is the information or document to be found? (eg, prospectus cross reference) |
| 59 | <input type="checkbox"/> | The work done by or on behalf of the vendor in developing the ⁺ classified asset. In the case of a ⁺ mining tenement, this includes prospecting in relation to the tenement. If money has been spent by the vendor, state the amount (verification of which may be required by ASX). | Not applicable |
| 60 | <input type="checkbox"/> | The date that the entity ⁺ acquired the ⁺ classified asset from the vendor, the consideration passing directly or indirectly to the vendor, and whether that consideration has been provided in full | Not applicable |
| 61 | <input type="checkbox"/> | A breakdown of the consideration, showing how it was calculated, and whether any experts' reports were commissioned or considered (and if so, with copies attached). | Not applicable |

About the entity's capital structure

All entities

- | | | | |
|----|-------------------------------------|---|--|
| 62 | | Deleted 1/9/99. | |
| 63 | <input checked="" type="checkbox"/> | A copy of the register of members, if ASX asks | A copy of the register of members will be made available if requested by ASX |
| 64 | <input type="checkbox"/> | A copy of any court orders in relation to a reorganisation of the entity's capital in the last five years | Not applicable |
| 65 | <input checked="" type="checkbox"/> | The terms of any ⁺ employee incentive scheme | See section 7.6 of the Prospectus |
| 66 | <input type="checkbox"/> | The terms of any ⁺ dividend or distribution plan | Not applicable |

⁺ See chapter 19 for defined terms.

67	<input checked="" type="checkbox"/> The terms of any ⁺ securities that will not be quoted	The terms of the existing options to be quoted have not changed. Refer to previous announcements by the Company.
68	Deleted 1/7/98.	Where is the information or document to be found? (eg, prospectus cross reference)
69	<input checked="" type="checkbox"/> The entity's issued capital (interests), showing separately each ⁺ class of ⁺ security (except ⁺ CDIs), the amount paid up on each ⁺ class, the issue price, the dividend (in the case of a trust, distribution) and voting rights attaching to each ⁺ class and the conversion terms (if applicable)	See section 5.1 of the Prospectus for the Company's issued capital. See section 7.2 of the Prospectus for a summary of the rights and liabilities (including dividends and voting rights) attaching to shares. See Schedule 1 of the Prospectus for the terms of the Future Performance Rights. See Schedule 2 of the Prospectus for the terms of the Directors Options. The terms of the existing options to be quoted have not changed. Refer to previous announcements by the Company.
70	<input type="checkbox"/> The number of the entity's debentures, except to bankers, showing the amount outstanding, nominal value and issue price, rate of interest, dates of payment of interest, date and terms of redemption of each ⁺ class and conversion terms (if applicable) <small>Note: This applies whether the securities are quoted or not.</small>	Not applicable
71	<input type="checkbox"/> The number of the entity's unsecured notes, showing the amount outstanding, nominal value and issue price, rate of interest, dates of payment of interest, date and terms of redemption of each ⁺ class and conversion terms (if applicable) <small>Note: This applies whether the securities are quoted or not.</small>	Not applicable
72	<input checked="" type="checkbox"/> The number of the entity's options to ⁺ acquire unissued ⁺ securities, showing the number outstanding <small>Note: This applies whether the securities are quoted or not.</small>	See Section 5.1 of the Prospectus.
73	<input type="checkbox"/> Details of any rights granted to any ⁺ person, or to any class of ⁺ persons, to participate in an issue of the entity's ⁺ securities <small>Note: This applies whether the securities are quoted or not.</small>	Not applicable
74	<input checked="" type="checkbox"/> If the entity has any ⁺ child entities, a list of all ⁺ child entities stating in each case the name,	The Company has (or will have, following

⁺ See chapter 19 for defined terms.

the nature of its business and the entity's percentage holding in it. Similar details should be provided for every entity in which the entity holds (directly or indirectly) 20% or more of the issued capital (interests).

implementation of the Proposed Transaction) the following wholly-owned subsidiaries:

- RMC Iron Pty Ltd;
- Cabral Resources Pty Limited; and
- Stekelenburg Participações S/A ,
(Brazilian Company number 12.955.745/0001-93).

About the entity's financial position

(Entities meeting the profit test go to 75. For the assets test go to 81A.)

All entities meeting the profit test

Where is the information or document to be found? (eg, prospectus cross reference)

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|-------|--|----------------|
| 75 | <input type="checkbox"/> Evidence that the entity has been in the same main business activity for the last 3 full financial years | Not applicable |
| 76 | <input type="checkbox"/> Evidence that the entity is a going concern (or successor) and its aggregated profit for the last 3 full financial years | Not applicable |
| 76A | <input type="checkbox"/> Evidence that the entity's ⁺ profit from continuing operations in the past 12 months exceeded \$400,000 | Not applicable |
| 77 | <input type="checkbox"/> Audited ⁺ accounts for the last 3 full financial years and audit reports | Not applicable |
| 78-79 | Deleted 1/7/97. | |
| 80 | <input type="checkbox"/> Half yearly ⁺ accounts (if required) and audit report or review | Not applicable |
| 80A | <input type="checkbox"/> Pro forma balance sheet and review | Not applicable |
| 80B | <input type="checkbox"/> Statement from all directors or all directors of the responsible entity confirming that the entity is continuing to earn ⁺ profit from continuing operations | Not applicable |

All entities meeting the assets test

(only complete one of 81A, 81B or 81C and one of 82 or 83)

Introduced 1/7/96. Amended 1/7/99.

81 Deleted 1/7/97

⁺ See chapter 19 for defined terms.

81A	<input checked="" type="checkbox"/> For entities other than ⁺ investment entities, evidence of net tangible assets of at least \$2 million or market capitalisation of at least \$10 million	See section 5.4 of the Prospectus for the unaudited pro forma balance sheet.
81B	<input type="checkbox"/> For ⁺ investment entities other than ⁺ pooled development funds, evidence of net tangible assets of at least \$15 million	Not applicable
81C	<input type="checkbox"/> Evidence that the entity is a ⁺ pooled development fund with net tangible assets of at least \$2 million	Not applicable Where is the information or document to be found? (eg, prospectus cross reference)
82	<input checked="" type="checkbox"/> Evidence that at least half of the entity's total tangible assets (after raising any funds) is not cash or in a form readily convertible to cash (if there are no-commitments)	See section 5.4 of the Prospectus for the unaudited pro forma balance sheet.
83	<input type="checkbox"/> Evidence that there are commitments to spend at least half of the entity's cash and assets in a form readily convertible to cash (if half or more of the entity's total tangible assets (after raising any funds) is cash or in a form readily convertible to cash)	Not applicable
84	<input checked="" type="checkbox"/> Statement that there is enough working capital to carry out the entity's stated objectives (and statement by independent expert, if required)	Refer to section 1.5 of the Prospectus
85	Deleted 1/9/99.	
86	Deleted 1/7/97.	
87	<input checked="" type="checkbox"/> ⁺ Accounts for the last 3 full financial years and audit report, review or statement that not audited or not reviewed	Refer to tab 9 of the Supporting Documents
87A	<input type="checkbox"/> Half yearly ⁺ accounts (if required) and audit report, review or statement that not audited or not reviewed	Not applicable
87B	<input checked="" type="checkbox"/> Audited balance sheet (if required) and audit report	Refer to tab 9 of the Supporting Documents
87C	<input checked="" type="checkbox"/> Pro forma balance sheet and review	See section 5.4 of the Prospectus for the unaudited pro forma balance sheet.

(Now go to 106)

⁺ See chapter 19 for defined terms.

- 88 Deleted 1/7/97.
- 89-92C Deleted 1/9/99.
- 93 Deleted 1/7/97.
- 94-98C Deleted 1/9/99.
- 99 Deleted 1/7/97.
- 100-105C Deleted 1/9/99.

About the entity’s business plan and level of operations

All entities

Information contained in the information memorandum

Where is the information or document to be found? (eg, prospectus cross reference)

- 106 Details of the entity’s existing and proposed activities, and level of operations. State the main business

Following implementation of the Proposed Transaction, the Company intends to seek to change its classification with ASX from a financial services company to a mining exploration company.

See section 4 of the Prospectus for further details of the Company's proposed activities following implementation of the Proposed Transaction.

- 107 Details of any issues of the entity’s ⁺securities (in all ⁺classes) in the last 5 years. Indicate issues for consideration other than cash

Refer to tab 10 of the Supporting Documents

Information memorandum requirements

All entities

- 108 If the entity is a company, a statement that all the information that would be required under section 710 of the Corporations Act if the information memorandum were a prospectus offering for subscription the same number of ⁺securities for which ⁺quotation will be sought is contained in the information memorandum. If the entity is a trust, a statement that all the information that would be required under section 1013C of the Corporations Act if the information memorandum were a Product Disclosure Statement offering for subscription the same number of ⁺securities for which ⁺quotation will be sought is contained in the information memorandum

Not applicable

⁺ See chapter 19 for defined terms.

109	<input type="checkbox"/>	The signature of every director, and proposed director, of the entity personally or by a ⁺ person authorised in writing by the director (in the case of a trust, director of the responsible entity)	Not applicable
110	<input type="checkbox"/>	The date the information memorandum is signed	Not applicable
111(a)	<input type="checkbox"/>	Full particulars of the nature and extent of any interest now, or in the past 2 years, of every director or proposed director of the entity (in the case of a trust, the responsible entity), in the promotion of the entity, or in the property acquired or proposed to be acquired by it	Not applicable
111(b)	<input type="checkbox"/>	If the interest was, or is, as a member or partner in another entity, the nature and extent of the interest of that other entity	Not applicable
		<i>Information contained in the information memorandum</i>	Where is the information or document to be found? (eg, prospectus cross reference)
111(c)	<input type="checkbox"/>	If the interest was or is as a member or partner in another entity, a statement of all amounts paid or agreed to be paid to him or her or the entity in cash, ⁺ securities or otherwise by any ⁺ person to induce him or her to become or to qualify him or her as, a director, or for services rendered by him or her or by the entity in connection with the promotion or formation of the listed entity	Not applicable
112(a)	<input type="checkbox"/>	Full particulars of the nature and extent of any interest of every expert in the promotion of the entity, or in the property acquired or proposed to be acquired by it	Not applicable
112(b)	<input type="checkbox"/>	If the interest was or is as a member or partner in another entity, the nature and extent of the interest of that other entity	Not applicable
112(c)	<input type="checkbox"/>	If the interest was or is as a member or partner in another entity, a statement of all amounts paid or agreed to be paid to him or her or the entity in cash, ⁺ securities or otherwise by any ⁺ person for services rendered by him or her or by the entity in connection with the promotion or formation of the listed entity	Not applicable

⁺ See chapter 19 for defined terms.

113	<input type="checkbox"/>	A statement that ASX does not take any responsibility for the contents of the information memorandum	Not applicable
114	<input type="checkbox"/>	A statement that the fact that ASX may admit the entity to its ⁺ official list is not to be taken in any way as an indication of the merits of the entity	Not applicable
115	<input type="checkbox"/>	If the information memorandum includes a statement claiming to be made by an expert or based on a statement made by an expert, a statement that the expert has given, and has not withdrawn, consent to the issue of the information memorandum with the particular statement included in its form and context	Not applicable
			Where is the information or document to be found? (eg, prospectus cross reference)
116	<input type="checkbox"/>	A statement that the entity has not raised any capital for the 3 months before the date of issue of the information memorandum and will not need to raise any capital for 3 months after the date of issue of the information memorandum	Not applicable
117	<input type="checkbox"/>	<p>A statement that a supplementary information memorandum will be issued if the entity becomes ⁺aware of any of the following between the issue of the information memorandum and the date the entity's ⁺securities are ⁺quoted or reinstated.</p> <ul style="list-style-type: none"> • A material statement in the information memorandum is misleading or deceptive. • There is a material omission from the information memorandum. • There has been a significant change affecting a matter included in the information memorandum. • A significant new circumstance has arisen and it would have been required to be included in the information memorandum 	Not applicable

Information contained in the supplementary information memorandum

⁺ See chapter 19 for defined terms.

118	<input type="checkbox"/>	<p>If there is a supplementary information memorandum:</p> <ul style="list-style-type: none"> • Correction of any deficiency. • Details of any material omission, change or new matter. • A prominent statement that it is a supplementary information memorandum. • The signature of every director, or proposed director, of the entity personally or by a [†]person authorised in writing by the director (in the case of a trust, director of the responsible entity). • The date the supplementary information memorandum is signed. 	Not applicable
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Evidence if supplementary information memorandum is issued

119	<input type="checkbox"/>	Evidence that the supplementary information memorandum accompanied every copy of the information memorandum issued after the date of the supplementary information memorandum.	Not applicable
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Other information

All entities

Where is the information or document to be found? (eg, prospectus cross reference)

120	<input type="checkbox"/>	Evidence that the supplementary information memorandum was sent to every [†] person who was sent an information memorandum	Not applicable
121	<input checked="" type="checkbox"/>	Details of any material contracts entered into between the entity and any of its directors (if a trust, the directors of the responsible entity)	Refer to tabs 11 and 12 of the Supporting Documents
122	<input checked="" type="checkbox"/>	A copy of every disclosure document or Product Disclosure Statement issued, and every information memorandum circulated, in the last 5 years	Refer to tab 13 of the Supporting Documents
123	<input type="checkbox"/>	Information not covered elsewhere and which, in terms of rule 3.1, is likely materially to affect the price or value of the entity's [†] securities	Not applicable

[†] See chapter 19 for defined terms.

123A	<input type="checkbox"/>	<p>The documents which would have been required to be given to ASX under rules 4.1, 4.2, 4.3, 4.5, 5.1, 5.2 and 5.3 had the entity been admitted to the ⁺official list at the date of its application for admission, unless ASX agrees otherwise.</p> <p><small>Example: ASX may agree otherwise if the entity was recently incorporated.</small></p>	Not applicable
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Mining exploration entities

124	<input checked="" type="checkbox"/>	<p>A map or maps of the mining tenements prepared by a qualified ⁺person. The maps must indicate the geology and other pertinent features of the tenements, including their extent and location in relation to a capital city or major town, and relative to any nearby properties which have a significant bearing on the potential of the tenements. The maps must be dated and identify the qualified ⁺person and the report to which they relate.</p>	Refer to Annexure A to the Prospectus
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125 Deleted 1/7/97

Where is the information or document to be found? (eg, prospectus cross reference)

126	<input checked="" type="checkbox"/>	<p>A schedule of ⁺mining tenements prepared by a qualified person. The schedule must state in relation to each ⁺mining tenement:</p> <p>the geographical area where the ⁺mining tenement is situated;</p> <p>the nature of the title to the ⁺mining tenement; whether the title has been formally confirmed or approved and, if not, whether an application for confirmation or approval is pending and whether the application is subject to challenge; and</p> <p>the ⁺person in whose name the title to the ⁺mining tenement is currently held.</p>	Refer to Schedule 3 to the Prospectus
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127	<input checked="" type="checkbox"/>	<p>If the entity has ⁺acquired an interest or entered into an agreement to ⁺acquire an interest in a ⁺mining tenement from any ⁺person, a statement detailing the date of the ⁺acquisition of the interest from the vendor and the purchase price paid and all other consideration (whether legally enforceable or not) passing (directly or indirectly) to the vendor.</p>	Refer to section 4.3 of the Prospectus.
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⁺ See chapter 19 for defined terms.

128	<input checked="" type="checkbox"/>	A financial statement by the directors (if a trust, the directors of the responsible entity) setting out a program of expenditure together with a timetable for completion of an exploration program in respect of each ⁺ mining tenement or, where appropriate, each group of tenements	Refer to Annexure A to the Prospectus
129	<input type="checkbox"/>	A declaration of conformity or otherwise with the Australasian Code for Reporting of Identified Mineral Resources and Ore Reserves for any reports on mineral resources and ⁺ ore reserves	Not applicable

Part 3 - Agreement

All entities

You must complete this agreement. If you require a seal to be bound, the agreement must be under seal.

We agree:

- 1 Our admission to the ⁺official list is in ASX's absolute discretion. ASX may admit us on any conditions it decides. ⁺Quotation of our ⁺securities is in ASX's absolute discretion. ASX may quote our ⁺securities on any conditions it decides. Our removal from the ⁺official list or the suspension or ending of ⁺quotation of our ⁺securities is in ASX's absolute discretion. ASX is entitled immediately to suspend ⁺quotation of our ⁺securities or remove us from the ⁺official list if we break this agreement, but the absolute discretion of ASX is not limited.

- 2 We warrant the following to ASX.
 - The issue of the ⁺securities to be quoted complies with the law, and is not for an illegal purpose.

 - There is no reason why the ⁺securities should not be granted ⁺quotation.

 - An offer of the ⁺securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.
Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

 - Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any ⁺securities to be quoted and that no-one has any right to return any ⁺securities to be quoted under sections 601MB(1), 737, 738, 992A, 992AA or 1016F of the Corporations Act at the time that we request that the ⁺securities be quoted.

 - If we are a trust, we warrant that no person has the right to return the ⁺securities to be quoted under section 1019B of the Corporations Act at the time that we request that the ⁺securities be quoted.

- 3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from, or connected with, any breach of the warranties in this agreement.

⁺ See chapter 19 for defined terms.

- 4 We give ASX the information and documents required by this form. If any information or document is not available now, we will give it to ASX before ⁺quotation of the ⁺securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.
- 5 We will comply with the listing rules that are in force from time to time, even if ⁺quotation of our ⁺securities is deferred, suspended or subject to a ⁺trading halt.
- 6 The listing rules are to be interpreted:
- in accordance with their spirit, intention and purpose;
 - by looking beyond form to substance; and
 - in a way that best promotes the principles on which the listing rules are based.
- 7 ASX has discretion to take no action in response to a breach of a listing rule. ASX may also waive a listing rule (except one that specifies that ASX will not waive it) either on our application or of its own accord on any conditions. ASX may at any time vary or revoke a decision on our application or of its own accord.
- 8 A document given to ASX by an entity, or on its behalf, becomes and remains the property of ASX to deal with as it wishes, including copying, storing in a retrieval system, transmitting to the public, and publishing any part of the document and permitting others to do so. The documents include a document given to ASX in support of the listing application or in compliance with the listing rules.
- 9 In any proceedings, a copy or extract of any document or information given to ASX is of equal validity in evidence as the original.
- 10 Except in the case of an entity established in a jurisdiction whose laws have the effect that the entity's ⁺securities cannot be approved under the operating rules of the ⁺approved CS facility:
- We will satisfy the ⁺technical and performance requirements of the ⁺approved CS facility and meet any other requirements the ⁺approved CS facility imposes in connection with approval of our ⁺securities.
 - When ⁺securities are issued we will enter them in the ⁺approved CS facility's subregister holding of the applicant before they are quoted, if the applicant instructs us on the application form to do so.
 - The ⁺approved CS facility is irrevocably authorised to establish and administer a subregister in respect of the ⁺securities for which ⁺quotation is sought.
- 11 Except in the case of an entity established in a jurisdiction whose laws have the effect that the entity's ⁺securities cannot be approved under the operating rules of the ⁺approved CS facility, we confirm that either:
- we have given a copy of this application to the ⁺approved CS facility in accordance with the operating rules of the ⁺approved CS facility; or
- we ask ASX to forward a copy of this application to the ⁺approved CS facility.
-

⁺ See chapter 19 for defined terms.

12 In the case of an entity established in a jurisdiction whose laws have the effect that the entity's +securities cannot be approved under the operating rules of the +approved CS facility:


- The +approved CS facility is irrevocably authorised to establish and administer a subregister in respect of +CDIs.
- We will make sure that +CDIs are issued over +securities if the holder of quoted +securities asks for +CDIs.

13 In the case of an entity established in a jurisdiction whose laws have the effect that the entity's +securities cannot be approved under the operating rules of the +approved CS facility:

- we have given a copy of this application to the approved CS facility in accordance with the operating rules of the +approved CS facility; or
- we ask ASX to forward a copy of this application to the +approved CS facility.

Dated: 8 February 2011

EXECUTED by RIMCAPITAL LIMITED
(ABN 72 064 874 620):



Signature of director

Michael Joseph Bogue

Name



Signature of director/secretary

Carolyn Ann Patman

Name

⁺ See chapter 19 for defined terms.