



McGrathNicol

URGENT EXPRESSIONS OF INTEREST

Cabral Resources Limited and Cabral Brazil Pty Limited ("Cabral") (Administrators appointed)

Barry Kogan and Joseph Hayes in their capacity as Administrators of Cabral (ASX:CBS, www.cabralresources.com.au) are seeking expressions of interest for either:

- Equity participation, recapitalisation or restructure proposals by way of a Deed of Company Arrangement; or
- the purchase of its Brazilian subsidiaries.

Cabral's Brazilian subsidiaries operate in Bahia State, Brazil's emerging iron ore region, notably including:

- 77 tenements in the Sincora area covering 1,136km² of significant high grade DSO hematite iron ore potential with very low contaminants
- 34 tenements in the Brumado Complex hosting magnetite iron ore potential
- Dual infrastructure solutions for the export of future iron ore products to international markets

Interested parties should register their interest by **15 December 2014**.

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